

**ITEM 1: COVER PAGE FOR PART 2B OF FORM ADV:
BROCHURE SUPPLEMENT
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Rachel Lynn Klinger



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CRD# 4937193

This brochure supplement provides information about Ms. Klinger that supplements our brochure. You should have received a copy of that brochure. Please contact Ms. Klinger, President and Chief Compliance Officer, if you did not receive McCann Wealth Strategies, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Ms. Klinger is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Rachel Lynn Klinger

Year of Birth: 1979

Educational Background:

- 2003: Pennsylvania State University; Bachelor of Science in Recreation & Park Management

Business Background:

- 01/2011 – Present McCann Wealth Strategies, Inc.; President & Chief Compliance Officer
- 01/2011 – Present McCann Financial Services, Inc.; Vice President
- 11/2010 – 04/2014 KMS Financial Services, Inc.; Registered Representative & Investment Advisor
- 08/2005 – 11/2010 USA Financial Securities Corp.; Registered Representative & Investment Advisor
- 07/2004 – 03/2005 Hershey Entertainment & Resorts ; Assistant Manager
- 10/2003 – 06/2004 Walt Disney World Resorts; Management Intern
- 11/1997 – 10/2003 McDonalds Corp; Assistant Manager

Exams, Licenses & Other Professional Designations:

- 07/2010 – Registered Financial Consultant (RFC®)
- 11/2005 – Series 66 Exam
- 08/2005 – Series 7 Exam
- 08/2005 – Variable Life & Variable Annuities License
- 03/2005 – Accident and Health, Life & Fixed Annuity

Registered Financial Consultant (RFC®)

To attain the right to use Registered Financial Consultant and the RFC® mark, an individual must fulfill the following requirements:

- **Education:** Must have a minimum of four years of experience as a full-time practitioner in the field of financial planning or financial services. Applicant must have earned a baccalaureate or graduate degree in financial planning or services with strong emphasis on subjects relating to economic, accounting, business, statistics, financial and similar studies; or have earned one of the following professional degrees or designations: AAMS, CFA, CFP®, ChFC, CLU, CPA, EA, JD or completed IARFC or CFP® approved curriculum at an accredited college or university.
- **Examination:** The educational curriculum must have included an examination process. If not, an experienced candidate must pass an RFC challenge examination
- **Licensing:** Applicant must have met local licensing requirements securities, life and health insurance; or an applicant who is a fee-only planner and is not licensed must submit information on the applicant's RIA or ARIA affiliation or business conduct procedures.
- **Conduct:** Applicant must have a sound record of business integrity with no suspension or revocation of any profession licenses.
- **Ethics:** Applicant must subscribe and adhere to the RFC Code of Ethics.

- Continuing Education: All members must agree to devote a minimum of 40 hours per year of Professional Continuing Education in the field of personal finance and professional practice management.
- Re-Certification: Annual provide assurance of continued compliance and operation.

Additional information regarding this designation is available by contacting the International Association of Registered Financial Consultants at www.IARFC.org.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Ms. Klinger.

Item 4: Other Business Activities

Ms. Klinger is an insurance agent. She may offer insurance products and receive normal and customary fees as a result of insurance sales. A conflict of interest may arise to the extent that the receipt of commissions for selling insurance or securities products gives Ms. Klinger an incentive to recommend investment products based on the compensation received, rather than on the client's needs. Ms. Klinger will address conflicts by providing the client this disclosure and doing her best to ensure that any insurance products purchased are in line with the client portfolio and investment objectives.

Item 5: Additional Compensation

Our firm participates in TD Ameritrade's institutional customer program and our firm may recommend TD Ameritrade to Clients for custody and brokerage services. There is no direct link between our firm's participation in the program and the investment advice it gives to its Clients, although we receive economic benefits through its participation in the program that are typically not available to TD Ameritrade retail investors. These benefits include the following products and services (provided without cost or at a discount): receipt of duplicate Client statements and confirmations; research related products and tools; consulting services; access to a trading desk serving our firm's participants; access to block trading (which provides the ability to aggregate securities transactions for execution and then allocate the appropriate shares to Client accounts); the ability to have advisory fees deducted directly from Client accounts; access to an electronic communications network for Client order entry and account information; access to mutual funds with no transaction fees and to certain institutional money managers; and discounts on compliance, marketing, research, technology, and practice management products or services provided to our firm by third party vendors. TD Ameritrade may also have paid for business consulting and professional services received by our firm's related persons. Some of the products and services made available by TD Ameritrade through the program may benefit us by may not benefit its Client accounts. These products or services may assist our firm in managing and administering Client accounts, including accounts not maintained at TD Ameritrade. Other services made available by TD Ameritrade are intended to help us manage and further develop its business enterprise. The

benefits received by our firm or our personnel through participation in the program do not depend on the amount of brokerage transactions directed to TD Ameritrade. As part of our fiduciary duties to clients, the firm endeavors at all times to put the interests of its clients first. Clients should be aware, however, that the receipt of economic benefits by our firm or our related persons in and of itself creates a potential conflict of interest and may indirectly influence our firm's choice of TD Ameritrade for custody and brokerage services.

Item 6: Supervision

Ms. Rachel Klinger is the President and Chief Compliance Officer and as such has no internal supervision placed over her. She is however bound by our firm's Code of Ethics. The written supervisory procedures manual includes guidelines that are designed to supervise activities and achieve compliance by the investment adviser and is further in compliance with both the Pennsylvania Securities Act of 1972 and the Maryland Securities Act, Corporations and Associations Article, Title 11, Annotated Code of Maryland, and the regulations promulgated under. Ms. Rachel Klinger is responsible for compliance with these guidelines.

Item 7: Requirements for State-Registered Advisers

Ms. Klinger has not been involved in any arbitration awards, found liable in any civil, self-regulatory organization or administrative proceedings nor has she been the subject of a bankruptcy petition.