

The Vital Signs of a Healthy Financial Future



Today's medical professionals are faced with a myriad of financial decisions — and wealth building is of paramount importance. With decades of experience in the highly specialized medical field, The Bulfinch Group can help you create a strategy to protect your assets, maximize your cash flow and build wealth.



Our Mission: We are committed to developing and maintaining long-term relationships by instituting a comprehensive process, allowing your financial strategy to evolve as you transition through training and into your future as an attending physician. We are an organization pledged to excellence, having been founded on the principle of integrity.

For the past 25+ years, we have conducted medical practice seminars for various hospitals, medical departments and programs throughout New England.

Recent seminar topics delivered have included:

- *The Vital Signs of a Healthy Financial Future – Where to get started*
- *The Importance of Income Protection*
- *Student Loans Repayment Strategies & Debt Management*
- *Savings & Investing Strategies*
- *Breaking Down the Home-Buying Process*
- *Combatting Physician Burnout*
- *Contracts & Negotiations 101*

All of our educational sessions come with prepared agendas. However, we can adjust the agenda for each program based on what leadership or the house staff believe will be most beneficial.

Hayden Cassidy

Financial Representative

The Bulfinch Group // 160 Gould Street, Suite 310 // Needham, MA 02494

Mobile // (616) 389-7209 // Office // (781) 292-3224

Email // haydencassidy@bulfinchgroup.com

