

# Sweet SUMMERTIME

## NEWS & VIEWS

July/August 2019

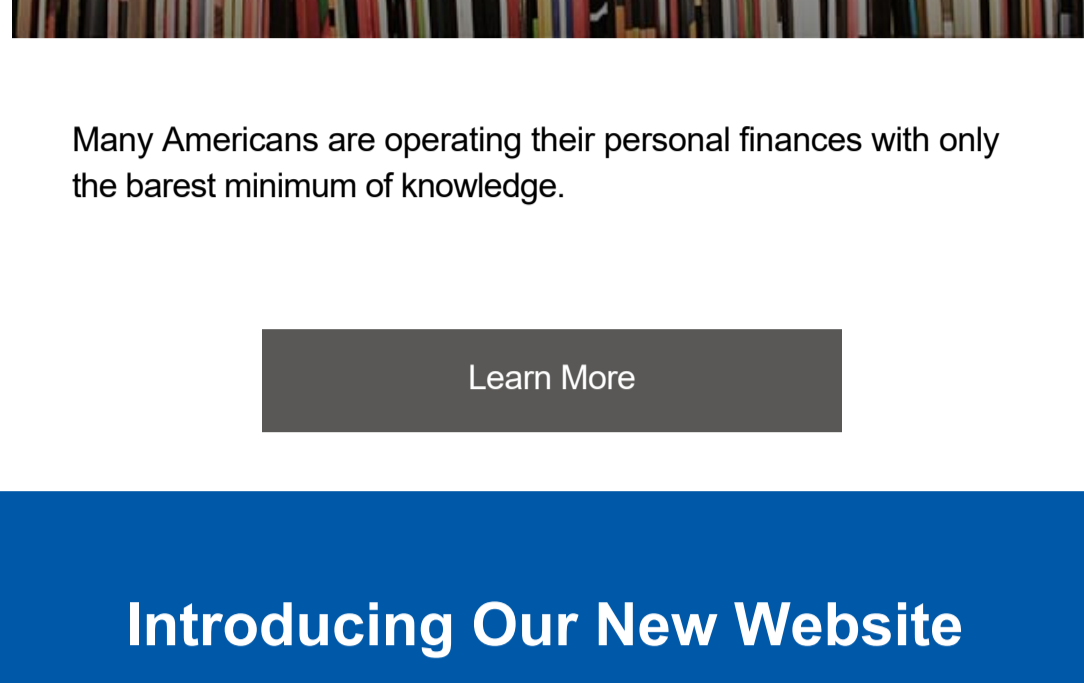
Volume 2, Issue 7

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Please share this newsletter with friends and colleagues who may be interested in this information.

## The Financial Literacy Crisis



Many Americans are operating their personal finances with only the barest minimum of knowledge.

[Learn More](#)

## Introducing Our New Website

**WEALTH MANAGEMENT & RETIREMENT STRATEGIES FOR INDIVIDUALS, FAMILIES AND BUSINESS OWNERS**

Home About Us Services Communications Resource Center Client Access Contact

"With passion and dedication, we're devoted to your financial well-being. We strive to positively impact the lives of our clients every day."

For us, it's always about partnership.

**Your Team Of Financial Professionals**  
Mark, Brett, Brett, Steve, Tanya

**Clients Who Partner With Mappa Wealth Management Receive:**

- Unbiased and objective advice
- Decades of knowledge and experience
- Support from an independent, privately owned firm

**It's About Partnership**  
We're your long term partner for navigating financial and life decisions.

**Events Calendar**  
Check here for upcoming seminars, Town Hall Forums and fun social events.

**MWM Brochure**  
Learn more about our independent financial advisory firm, who we are, and how we can help you reach your financial goals.

### Our New Website

We are very pleased to introduce our new, enhanced Mappa Wealth Management website. We listened carefully to what our clients said they would like to see on our website and designed our new site to meet those requests.

### The result is a site that makes it easier to:

- Understand our vision and what we do
- Find financial information
- Learn about our upcoming client events
- Stay abreast of all our services
- Access your personal account information
- Learn more about us and Mappa Wealth Management's services

Please explore our new Mappa Wealth Management website. We'd also love it if you shared our site with anyone you think might benefit from knowing us and what we do. As always, thank you for your continued trust in our firm.

[www.mappawm.com](http://www.mappawm.com)

## BULLETIN BOARD

### Our Schedule of Events for 2019

**Up Coming Events:**

Sept 11 Chicago social event  
Sept 26 Suburban social event

**Oct 22 Special Event**  
**Conquering Mt. Everest**  
Meet Rick Poole and hear about his amazing experiences as he climbed Mt. Everest

Nov 13 town hall event

For additional information  
Call or Email Tanya Widner 847-262-3032  
[tanya@mappawm.com](mailto:tanya@mappawm.com)

### Summer Fun with Mappa Wealth Management

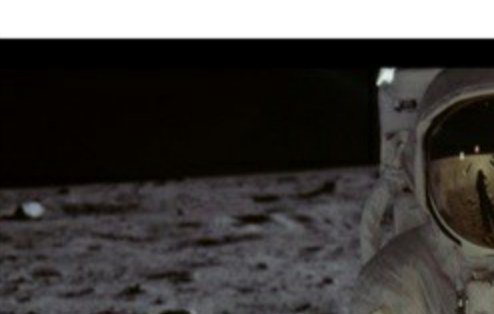
We have great clients and to thank you for your continued trust in us we recently held two great, fun events.

On June 6 we hosted a party at Ten Ninety Brewing Company. It was an enjoyable and relaxed evening spent with clients and their guests. Good craft brews and food made for a terrific evening.

The end of June saw a similar gathering of clients and their guests at ABA in Chicago's historic Fulton Market. Drinks, great food and a relaxed, casual atmosphere gave us another wonderful night.



June 6th at Ten Ninety Brewery Co.



June 20th at ABA



**BOOK OF THE MONTH**

**M.F.K. Fisher's Provence**

M.F.K. Fisher and Aileen Ah-Tye

Summer is the time to travel, but if you are not getting away this summer, you can still go to Provence through this wonderful book by Mary Francis Kennedy Fisher. Fisher was an American food writer who lived in France for most of her adult life. She and her writing have been called a "national treasure". Here she takes you through the markets, gardens and bakeries of Aix-en-Provence and you experience the smells, sounds, tastes of fresh eggs, sweet butter, vanilla beans, old kirch and ground almonds. So if you are not traveling this summer, stroll through Fisher's Provence with a slice of good cheese and a crisp white wine.



### Events in history that took place this month

- 1 Taxes begin to be withheld from paychecks. (1943)
- 5 The bikini makes it's debut at a Paris fashion show. (1946)
- 6 In the very first All Star Baseball game, the American League wins 5-2. (1933)
- 9 Dick Clark hosts American Bandstand for the very first time. (1956)
- 11 Former Vice President Aaron Burr kills Secretary of the Treasury Alexander Hamilton in a duel. (1804)
- 12 Eat-a-Sketch goes on sale. (1960)
- 13 The radio is patented by Guglielmo Marconi. (1898)
- 17 The air conditioner was invented. (1902)
- 17 Walt Disney's Disneyland opens in Anaheim, Ca. (1955)
- 20 In "one small step for man, one giant step for mankind", Astronaut Neil Armstrong becomes the first person to walk on the moon. (1969)
- 21 Jesse James and his gang rob their first train (1873)
- 23 Charles E. Minches of St. Louis, Missouri invents the ice cream cone (1904)
- 28 World War I began. (1914)
- 30 President Lyndon B. Johnson signs the Medicare bill. (1965)
- 28 Treaty of Versailles is signed, ending WW I (1919)

## CASH FLOW IS KING

The new book by Mark Mappa, CFP®

Cash Flow Is King is available at [www.amazon.com](http://www.amazon.com)

**Your Team of Financial Professionals**

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### We Offer Personalized Strategies in:

- Investment Management
- Retirement Planning
- Wealth Management
- Insurance Solutions
- Comprehensive Financial Planning
- Estate Planning
- Tax Planning

## Our Concierge Services

To help our clients meet their financial objectives, Mappa Wealth Management offers you, a full array of concierge services. These professionals complement the broad range of financial services that Mappa Wealth Management provides.

**Mappa Wealth Management**

**Mortgage Brokers**  
Credit Unions\*  
Mortgages  
Lines of credit  
Personal loans  
Banking services

**Insurance Brokers:**  
Health  
Medicare  
Property & Casualty

**Attorneys:**  
Wills  
Trusts  
Estate planning  
Legal services

**CPAs:**  
Tax return preparation  
Tax return filing  
Tax planning  
IRN audit assistance

**For Business Owners:**  
Business evaluation  
Buy-sell agreement  
Payroll services

\*Offered through Quorum Federal Credit Union. Working with MWM for over 18 years

Contact us for more information about our concierge services  
Phone: 847-262-3030  
Email: [info@mappawm.com](mailto:info@mappawm.com)  
Website: [www.mappawm.com](http://www.mappawm.com)

### IT'S ABOUT PARTNERSHIP

Mappa Wealth Management is your long term partner for navigating financial and life decisions. We help you achieve the best life possible and work with you to make this happen. We bring clarity to complex financial concepts by taking time to explain our approach and making sure you're actively involved in cultivating your personalized financial plan. Working with you in anticipation of life's transitions, we can help make sure you're financially prepared for challenges ahead.

Committed to integrity and transparency, as fiduciaries we take pride in upholding the highest ethical standards. Our clients' best interests are always our number one concern. We're here when you need us, in good times and bad. Acting as your voice of reason, we can help assess important life decisions by offering an objective, well-researched and competent opinion. We're devoted to your financial well-being.

With passion and dedication, Mappa Wealth Management strives to positively impact the lives of our clients every day. For us, it's always about partnership.

[info@mappawm.com](mailto:info@mappawm.com)

Mappa Wealth Management

<http://www.mappawm.com/>



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