



INTRINSIC
FINANCIAL
DESIGN GROUP



Check out the updated website!

www.intrinsicfdg.com

It is our pleasure to introduce you to

Intrinsic Financial Design Group.

We are the same group but have a new name! The reason we have chosen to use this name is for continuity of our practice. Stephen Waechter is still your Financial Advisor at Waddell & Reed but going forward our group will be referred to as

Intrinsic Financial Design Group.

We are also pleased to announce that Patti and her husband, Aaron, are expecting their first child early this summer. While she is out of the office on maternity leave Allison Rocha will be filling in for her and helping Steve and Sophia in the office. Allison is a Greeley native and is looking forward to helping out during this exciting time.

*Be sure and mark your calendars for our **Annual Client Appreciation BBQ!** This year the event will be on **June 27th at Windsor Main Park.** As always, it will be a fun family friendly get-together. We look forward to seeing you and your families and friends on June 27th!*

Find us on Facebook!

www.facebook.com/Intrinsicfdg

Stephen Waechter is a Financial Advisor, and Sophia White is an Advisor Associate offering Securities and Investment Advisory Services through Waddell & Reed, Inc., a Broker/Dealer, member FINRA/SIPC and Federally Registered Investment Advisor.

Waddell & Reed, Inc. is not affiliated with Intrinsic Financial Design Group.

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