

**YCHARTS**

# **Monthly Market Wrap**

## **May 2023**

*Released June 2, 2023*

## How to use this slide deck:

We've compiled this complimentary deck of visuals, data, and written synopses for your preferred use.

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Have questions? [Get in touch.](#)

# Equity Performance

Charts and Tables Highlighting the  
Performance of Stock Market Indices,  
Sectors, and Individual Securities

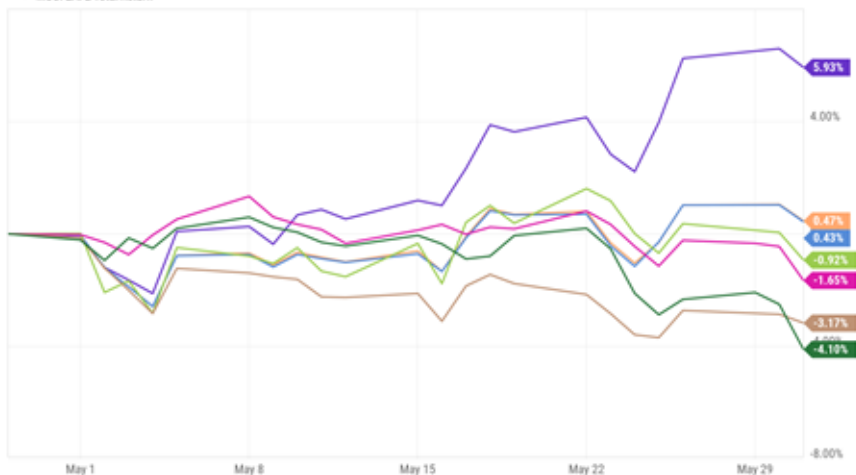
# Key Stock Market Index Performance

## May 2023:

NASDAQ charges higher thanks to semiconductors

Major Index Returns

- Nasdaq Composite Total Return
- Russell 1000 Total Return
- S&P 500 Total Return
- Russell 2000 Total Return
- MSCI Emerging Markets Total Return
- Dow Jones Industrial Average Total Return
- MSCI EAFE Total Return



Date Range: 04/28/2023 - 05/31/2023

Jun 01 2023, 11:05AM EDT. Powered by YCHARTS

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## Trailing Twelve Months (TTM):

NASDAQ goes from worst in January to first in May

Major Index Returns

- Nasdaq Composite Total Return
- MSCI EAFE Total Return
- S&P 500 Total Return
- Russell 1000 Total Return
- Dow Jones Industrial Average Total Return
- Russell 2000 Total Return
- MSCI Emerging Markets Total Return



Date Range: 05/31/2022 - 05/31/2023

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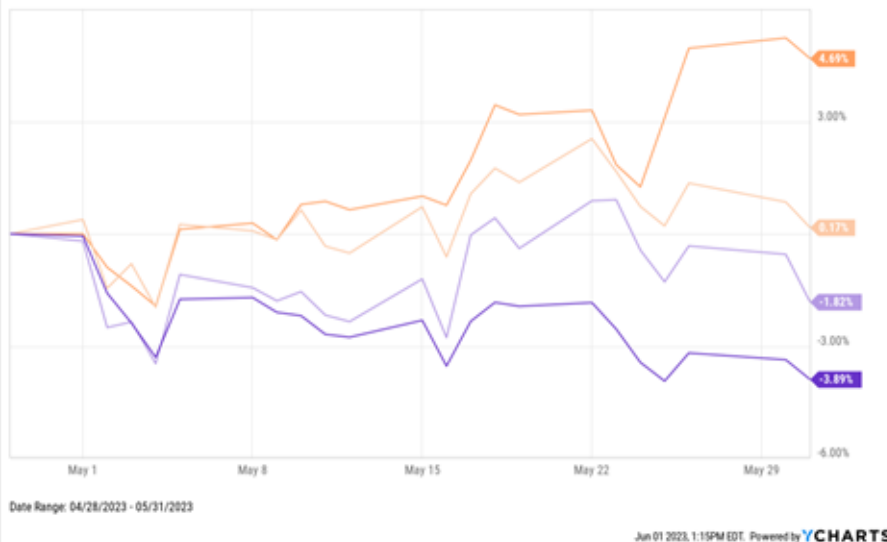
# Value vs. Growth Performance

## May 2023:

Large-cap Growth leads, Large-cap Value lags

Value vs. Growth Performance, Trailing Twelve Months

- iShares Russell 1000 Growth ETF (IWF) Total Return
- iShares Russell 2000 Growth ETF (IWO) Total Return
- iShares Russell 1000 Value ETF (IWN) Total Return
- iShares Russell 2000 Value ETF (IWD) Total Return



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## Trailing Twelve Months (TTM):

Growth now outperforming Value across both market cap styles; Small-cap Value down over double-digits TTM

Value vs. Growth Performance, Trailing Twelve Months

- iShares Russell 1000 Growth ETF (IWF) Total Return
- iShares Russell 2000 Growth ETF (IWO) Total Return
- iShares Russell 1000 Value ETF (IWN) Total Return
- iShares Russell 2000 Value ETF (IWD) Total Return



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# Domestic Sector Performance

**May 2023:**

“Cyclical” sectors lead the way; other sectors in the red

## Sector Movement

- Technology Select Sector SPDR® ETF (XLK) Total Return
- Communication Services Sel Sect SPDR®ETF (XLC) Total Return
- Consumer Discret Sel Sect SPDR® ETF (XLY) Total Return
- Industrial Select Sector SPDR® ETF (XLI) Total Return
- Financial Select Sector SPDR® ETF (XLF) Total Return
- Health Care Select Sector SPDR® ETF (XLV) Total Return
- Real Estate Select Sector SPDR® (XLRE) Total Return
- Utilities Select Sector SPDR® ETF (XLU) Total Return
- Consumer Staples Select Sector SPDR® ETF (XLP) Total Return
- Materials Select Sector SPDR® ETF (XLB) Total Return
- Energy Select Sector SPDR® ETF (XLE) Total Return



Date Range: 04/28/2023 - 05/31/2023

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**Trailing Twelve Months (TTM):**

Tech overtakes Energy as the top sector on a TTM basis

## Sector Movement

- Technology Select Sector SPDR® ETF (XLK) Total Return
- Communication Services Sel Sect SPDR®ETF (XLC) Total Return
- Industrial Select Sector SPDR® ETF (XLI) Total Return
- Consumer Staples Select Sector SPDR® ETF (XLP) Total Return
- Consumer Discret Sel Sect SPDR® ETF (XLY) Total Return
- Health Care Select Sector SPDR® ETF (XLV) Total Return
- Energy Select Sector SPDR® ETF (XLE) Total Return
- Financial Select Sector SPDR® ETF (XLF) Total Return
- Utilities Select Sector SPDR® ETF (XLU) Total Return
- Materials Select Sector SPDR® ETF (XLB) Total Return
- Real Estate Select Sector SPDR® (XLRE) Total Return



Date Range: 05/31/2022 - 05/31/2023

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## Best-Performing S&P 500 Stocks of the Month

Ticker	Name	May Price Returns	YTD Price Returns	Industry	Sector
NVDA	NVIDIA	▲ 36.4%	▲ 158.9%	Semiconductors	Technology
AMD	Advanced Micro Devices	▲ 32.3%	▲ 82.5%	Semiconductors	Technology
AVGO	Broadcom	▲ 29.0%	▲ 44.5%	Semiconductors	Technology
TSLA	Tesla	▲ 24.1%	▲ 65.6%	Auto Manufacturers	Consumer Cyclical
RCL	Royal Caribbean Group	▲ 23.8%	▲ 63.8%	Travel Services	Consumer Cyclical
SNPS	Synopsys	▲ 22.6%	▲ 42.5%	Software - Infrastructure	Technology
CCL	Carnival	▲ 21.9%	▲ 39.3%	Travel Services	Consumer Cyclical
NFLX	Netflix	▲ 19.8%	▲ 34.1%	Entertainment	Communication Services
NOW	ServiceNow	▲ 18.6%	▲ 40.3%	Software - Application	Technology
LYV	Live Nation Entertainment	▲ 17.9%	▲ 14.6%	Entertainment	Communication Services

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## Worst-Performing S&P 500 Stocks of the Month

Ticker	Name	May Price Returns	YTD Price Returns	Industry	Sector
AAP	Advance Auto Parts	▼ -41.9%	▼ -50.4%	Specialty Retail	Consumer Cyclical
PARA	Paramount Global	▼ -34.8%	▼ -9.9%	Entertainment	Communication Services
NWL	Newell Brands	▼ -31.6%	▼ -36.5%	Household & Personal Products	Consumer Defensive
VFC	VF Corp	▼ -26.8%	▼ -37.6%	Apparel Manufacturing	Consumer Cyclical
CTLT	Catalent	▼ -25.7%	▼ -17.3%	Drug Manufacturers - Spec. & Generic	Healthcare
ULTA	Ulta Beauty	▼ -25.7%	▼ -12.6%	Specialty Retail	Consumer Cyclical
MOS	The Mosaic Co	▼ -25.4%	▼ -27.1%	Agricultural Inputs	Basic Materials
EL	The Estee Lauder Companies	▼ -25.4%	▼ -25.8%	Household & Personal Products	Consumer Defensive
OGN	Organon & Co	▼ -21.3%	▼ -30.6%	Drug Manufacturers - General	Healthcare
SEE	Sealed Air	▼ -21.1%	▼ -24.1%	Packaging & Containers	Consumer Cyclical

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# Asset Class Performance

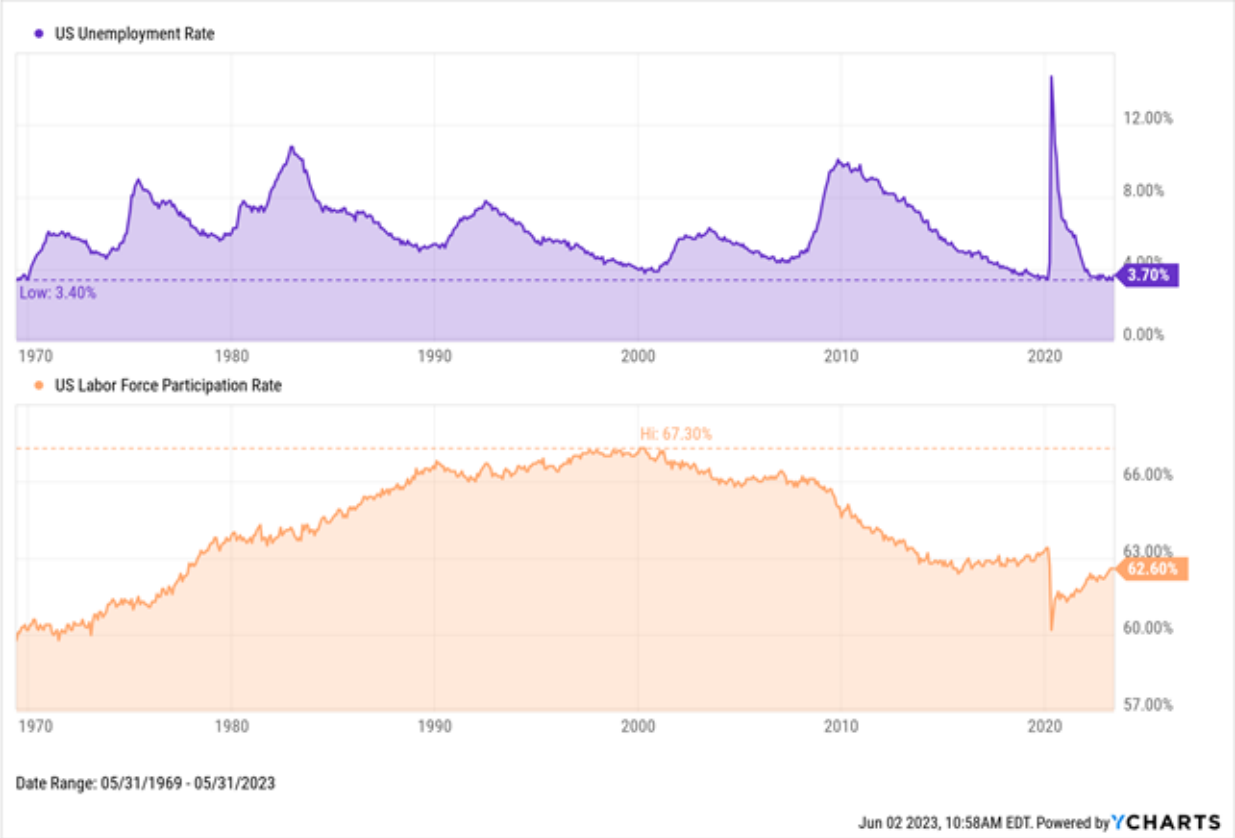
YTD Total Return	1 month Total Return	3 month Total Return	6 month Total Return	1 year Total Return	3 year Total Return	5 year Total Return	10 year Total Return
US Growth 20.8%	US Growth 4.6%	US Growth 12.8%	US Growth 11.5%	US Growth 9.5%	Commodities 25.4%	US Growth 13.8%	US Growth 14.8%
S&P 500 9.6%	S&P 500 0.4%	S&P 500 5.7%	World exUSA 6.2%	S&P 500 2.9%	S&P 500 12.9%	S&P 500 11.0%	S&P 500 12.0%
World exUSA 6.6%	Muni Bonds -0.9%	US Treasuries 2.2%	S&P 500 3.3%	World exUSA 2.1%	US Growth 12.8%	US Value 6.8%	US Value 8.4%
Aggregate Bonds 2.5%	US Small -0.9%	Aggregate Bonds 2.0%	Aggregate Bonds 2.0%	Muni Bonds 0.5%	US Value 11.6%	US Real Estate 4.2%	US Small 7.4%
US Treasuries 2.4%	Aggregate Bonds -1.1%	Muni Bonds 1.1%	Muni Bonds 1.9%	Aggregate Bonds -2.1%	World exUSA 9.4%	World exUSA 3.9%	US Real Estate 5.7%
Muni Bonds 1.7%	US Treasuries -1.2%	World exUSA 0.9%	US Treasuries 1.8%	US Treasuries -2.3%	US Small 9.2%	US Small 2.7%	World exUSA 5.0%
Emerging Markets 1.2%	Emerging Markets -1.7%	Emerging Markets 0.2%	Emerging Markets -0.2%	US Value -4.5%	US Real Estate 4.9%	Commodities 2.2%	Muni Bonds 2.3%
US Small 0.0%	US Value -3.9%	US Value -2.9%	US Value -5.4%	US Small -4.7%	Emerging Markets 3.9%	Muni Bonds 1.7%	Emerging Markets 2.3%
US Value -1.4%	US Real Estate -4.0%	US Real Estate -4.9%	US Real Estate -6.3%	Emerging Markets -8.1%	Muni Bonds -0.6%	Aggregate Bonds 0.8%	Aggregate Bonds 1.4%
US Real Estate -1.6%	World exUSA -4.2%	US Small -7.4%	US Small -6.5%	US Real Estate -14.3%	Aggregate Bonds -3.6%	US Treasuries 0.6%	US Treasuries 0.9%
Commodities -11.4%	Commodities -6.1%	Commodities -7.8%	Commodities -12.6%	Commodities -24.1%	US Treasuries -4.5%	Emerging Markets -0.3%	Commodities -3.9%

Asset	Index
US Real Estate	Dow Jones US Real Estate Index Total Return
US Growth Stocks	Russell 1000 Growth Total Return
Commodities	S&P GSCI Total Return
US Small Cap	Russell 2000 Total Return
S&P 500	S&P 500 Total Return
US Value Stocks	Russell 1000 Value Total Return
World ex USA	MSCI World Ex USA Total Return
Emerging Markets	MSCI Emerging Markets Total Return
Aggregate Bonds	Barclays US Aggregate Total Return
Muni Bonds	Barclays Municipal Bond Total Return
US Treasuries	Barclays US Treasury Total Return

# Economic Data

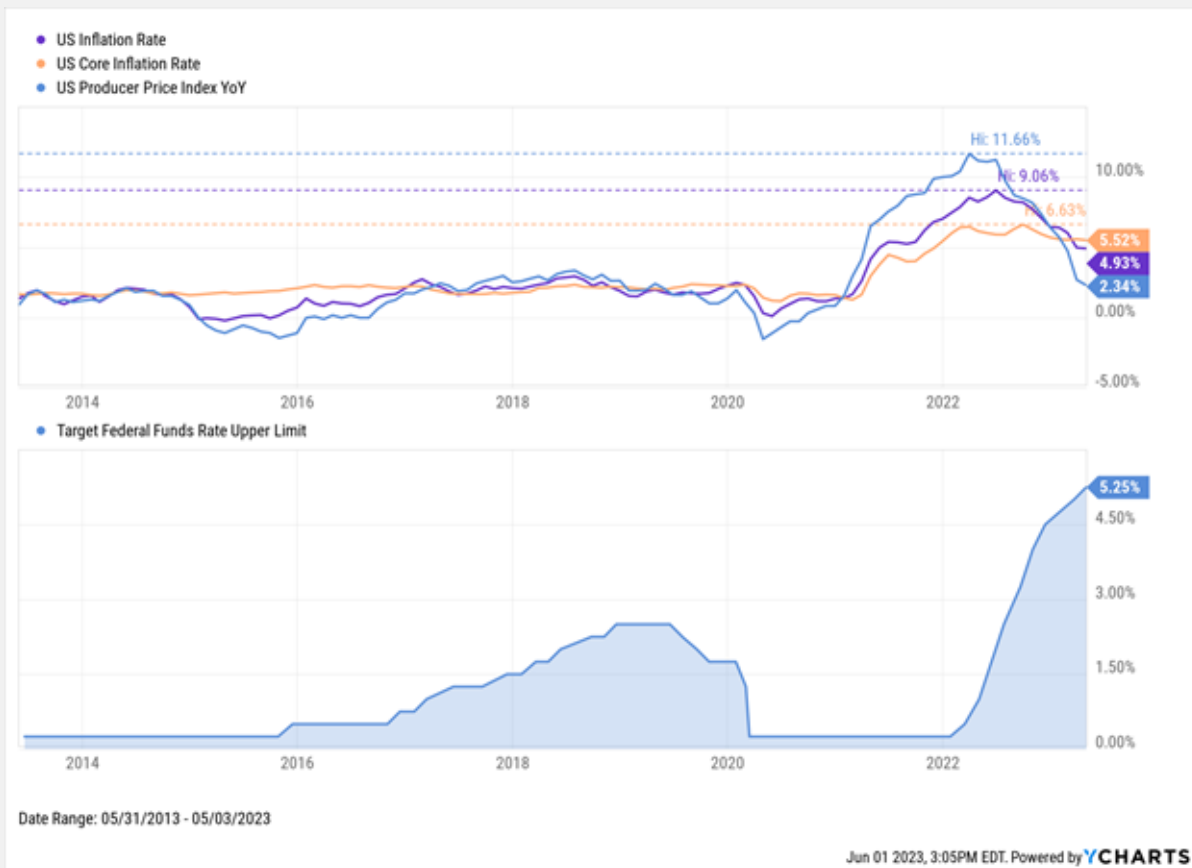
Select charts and data highlighting the major economic events of the past month

# Employment



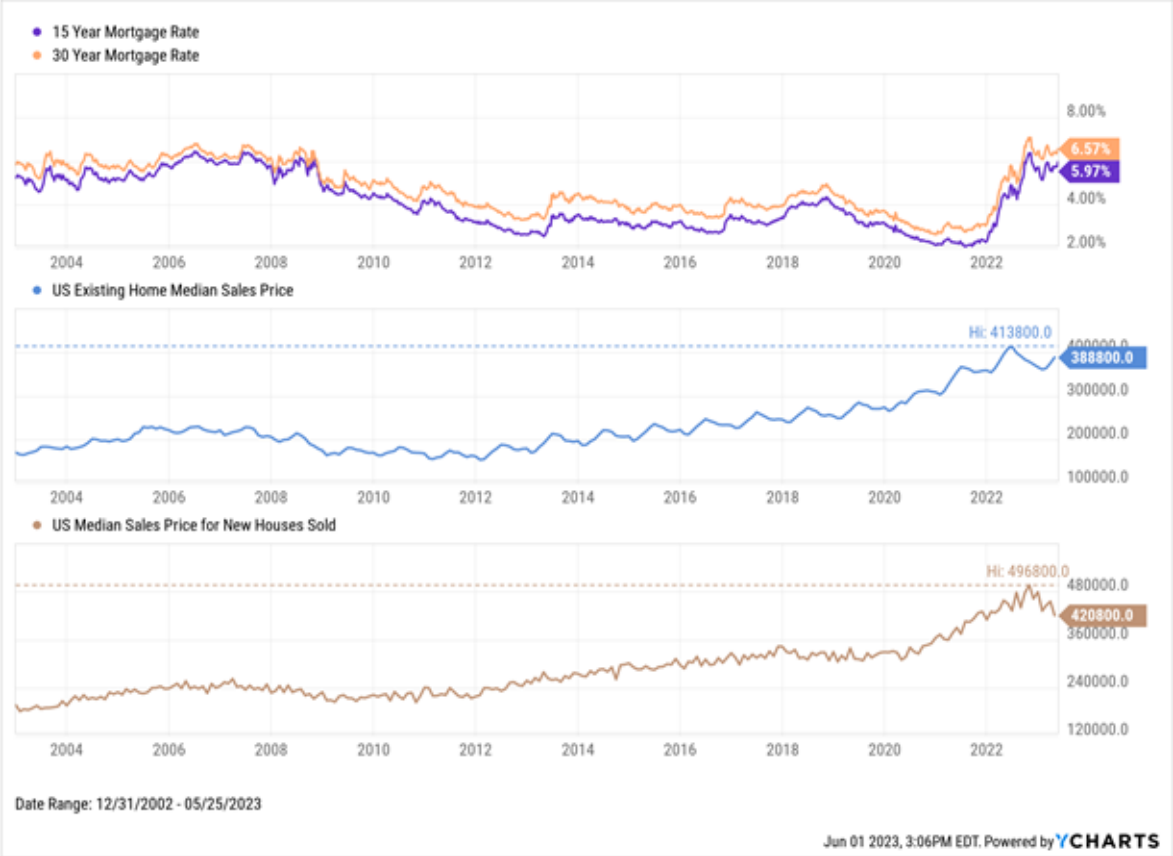
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# Inflation vs. Fed Funds Rate



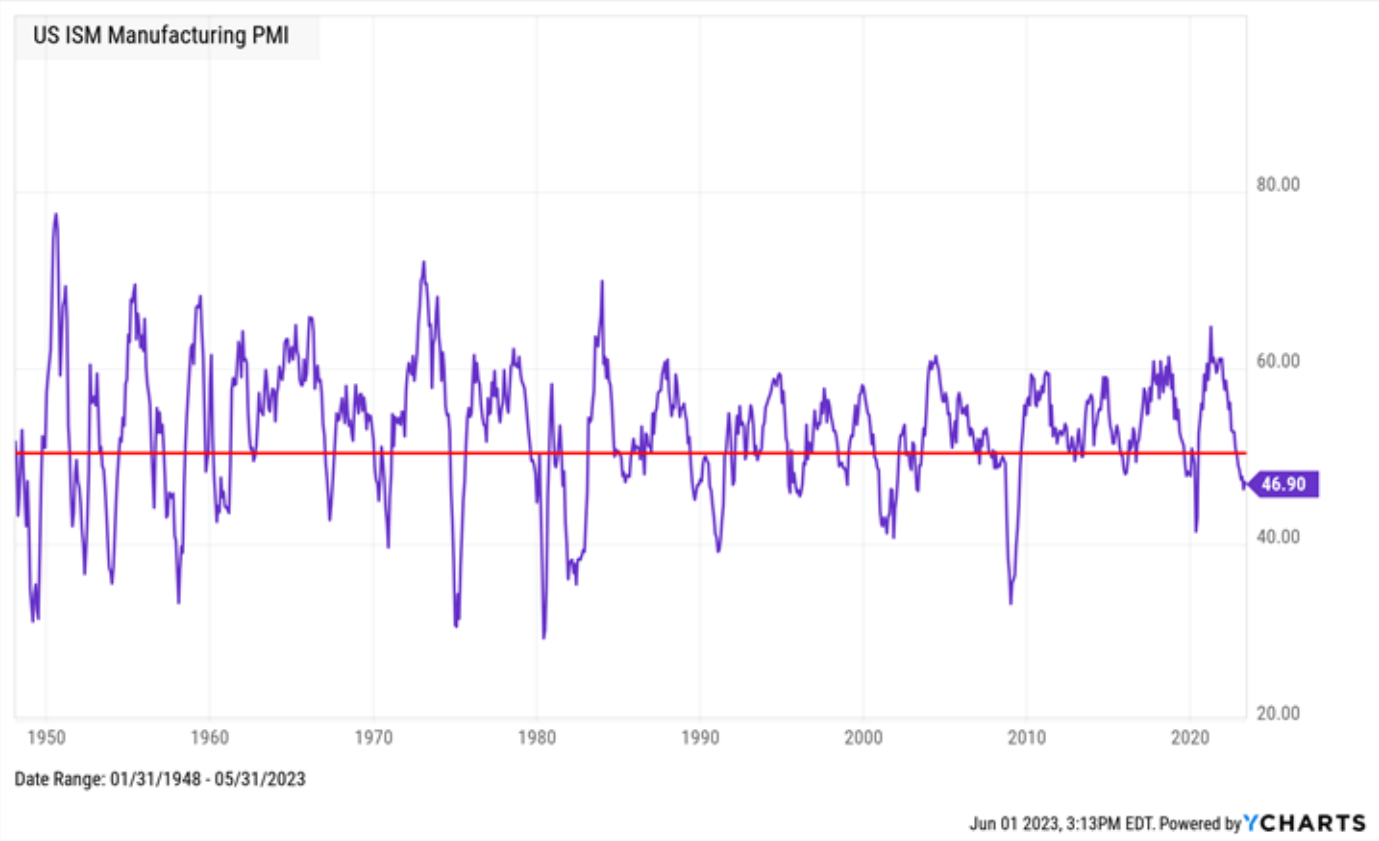
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# Housing Prices and Mortgage Rates



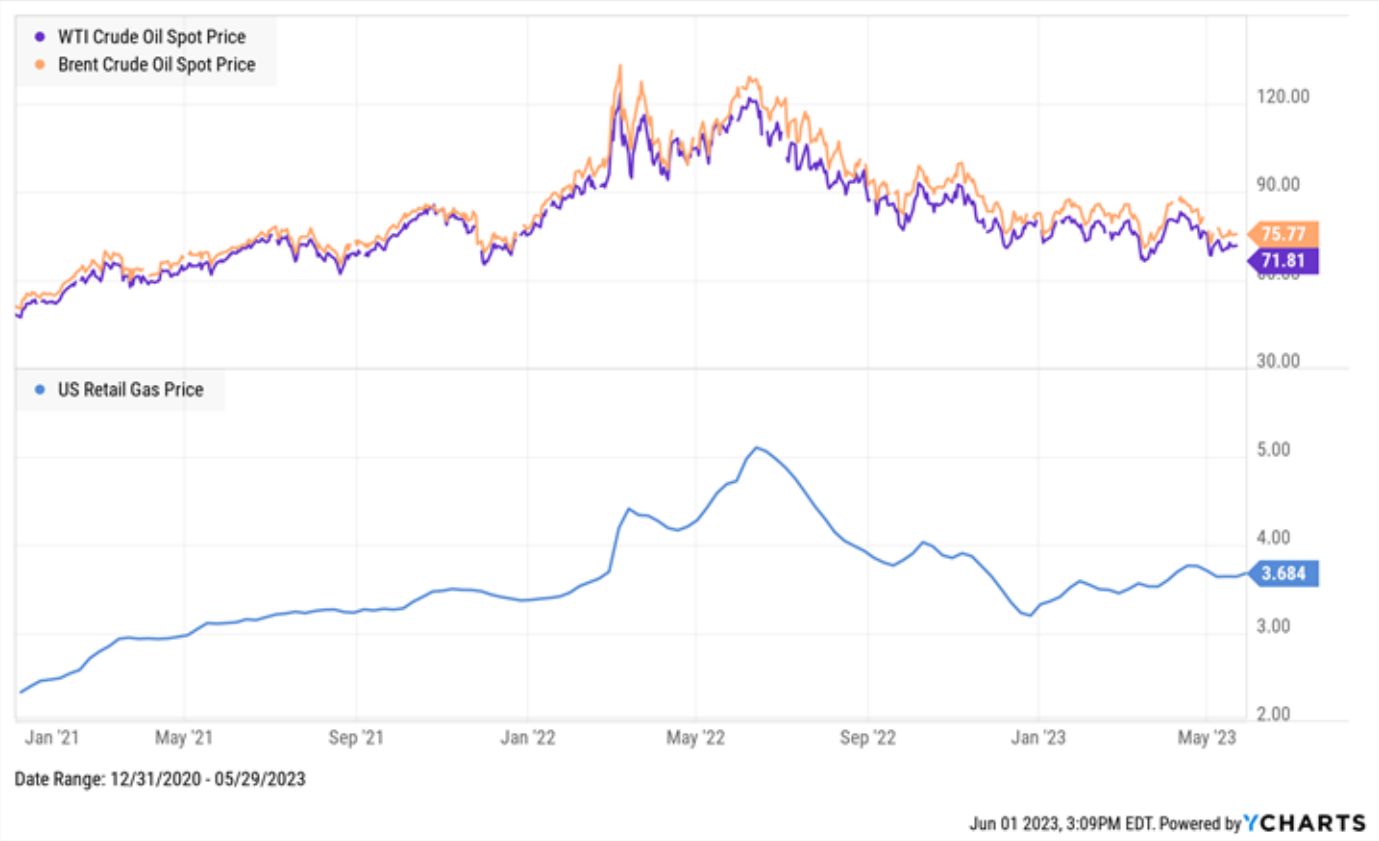
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# Manufacturing



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# Oil & Gas Prices



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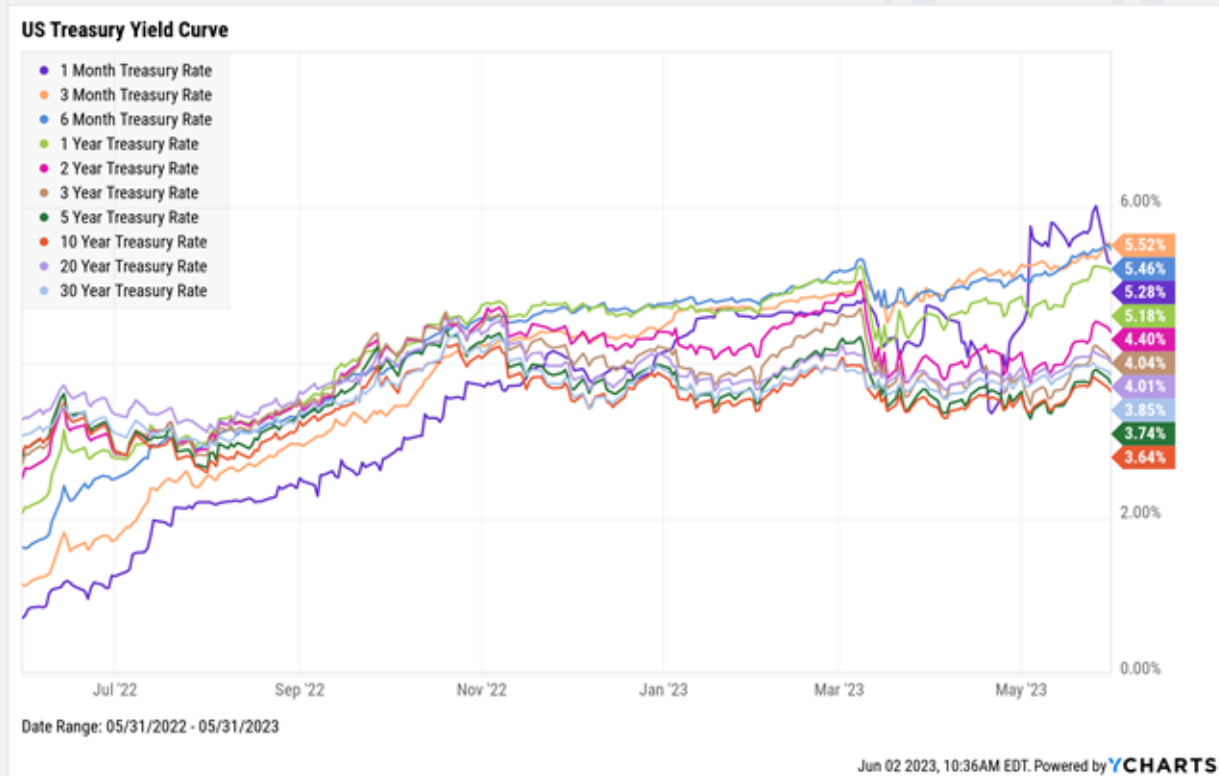
# Fixed Income

Featuring the US Treasury Yield Curve, plus  
Global and Corporate Bond Yield Data



# US Treasury Yield Curve

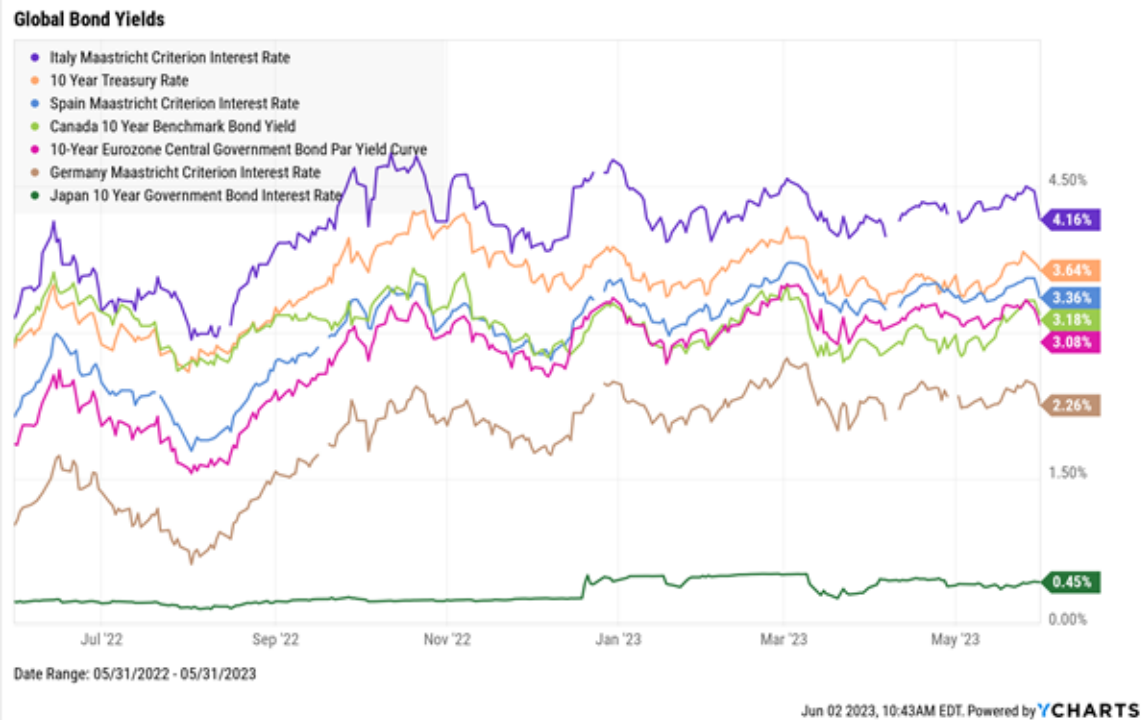
Duration	Rate	MoM Δ
1-Month	5.28%	▲ 93 bps
3-Month	5.52%	▲ 42 bps
6-Month	5.46%	▲ 40 bps
1-Year	5.18%	▲ 38 bps
2-Year	4.40%	▲ 36 bps
3-Year	4.04%	▲ 29 bps
5-Year	3.74%	▲ 23 bps
10-Year	3.64%	▲ 20 bps
20-Year	4.01%	▲ 21 bps
30-Year	3.85%	▲ 18 bps

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# Global Bond Yields

Country	Rate	MoM $\Delta$
Italy	4.16%	▼ 6 bps
US 10-yr	3.64%	▲ 20 bps
Spain	3.36%	▼ 9 bps
Canada	3.18%	▲ 34 bps
Eurozone	3.08%	▼ 13 bps
Germany	2.26%	▼ 9 bps
Japan	0.45%	▲ 5 bps

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# Corporate Bond Yields

Type	Rate	MoM $\Delta$
BBB	5.73%	▲ 28 bps
A	5.23%	▲ 27 bps
AA	4.78%	▲ 25 bps
AAA	4.52%	▲ 24 bps

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