GOODWORTH
WEALTH MANAGEMENT

The January Newsletter Is Here!!

Hi, Valued Client

Our monthly newsletter offers market updates, access to our most recent blogs, a financial outlook for upcoming month, and a lifestyle section...all delivered straight to your inbox!

Market Research Update - Can Corporate American Keep It Rolling?

Corporate America has been on quite a run. Coming into 2021, S&P 500 Index companies were expected to generate less than $170 in earnings per share. As 2022 begins, it looks like that number may end up higher than the latest LPL Research estimate of $205, one of the biggest earnings upside surprises ever and a big reason why stocks did so well last year. But 2021 earnings are not yet fully in the books. We have one more quarter to go, which we preview here.
Read More

Our Monthly Outlook -
New Beginnings in 2022

With the New Year comes new beginnings, new goals, new challenges, new friendships, and new opportunities. 2021 was an incredible year for the economy and investors, but to us the future remains bright for 2022 and beyond.

Let's take a look back at 2021. Our economy is on track for over 5% growth for the year, which could end up being the best year for economic growth since the early 1980s. The dual tailwinds of fiscal stimulus and monetary policy helped steady the economy as it dealt with historic supply shortages, record inflation, employment shortages, and the pandemic. Looking to 2022, as the U.S. economy moves to more mid-cycle, 4.0-4.5% gross domestic product (GDP) growth is quite likely. This isn't as strong as 2021, but would still be much better than recent years.
Read More

Welcome Steven Patzke -
Client Relations Assistant

Please join us in welcoming Steven Patzke to Goodworth Wealth Management as our Client Relations Assistant.

Steven joins us after 10 years of experience working in secondary and higher education. As a licensed social worker, he brings a behavioral finance background to our team. Steven's undergraduate and graduate studies were done at Loyola University Chicago and Boston College, respectively. His finance planning and investment education was completed through Northwestern University. He looks forward to working with clients to pursue their wealth management goals.

He can be reached at s.patzke@lpl.com or 312-598-3510 x1. We are thrilled to have him as a part of our team.

Recent Blogs

Regardless of whether you prepare your taxes yourself or use a professional's services, it's a good idea to gather the information and documentation you need well in advance of your actual tax filing date. Below, we've listed some key information you need when preparing this year's taxes.
READ MORE

Getting ready for retirement is both exciting and daunting. While you are likely looking forward to the enjoyment and relaxation that retirement may bring, you are also cautious about ensuring you have enough money to be able to retire in the comfort you anticipate.
READ MORE

For investors approaching retirement, it is important to begin thinking about retirement income planning. This involves a mindset shift from accumulating an investment portfolio designed for growth to creating a portfolio of retirement income designed to help you pursue your lifestyle goals.
READ MORE

Entrepreneurs tend to be natural risk-takers but this doesn't mean committing to uncompensated risk. A wise entrepreneur considers their exposure before leaping into a new business venture, moving forward only on those opportunities that present enough potential upside to make the risks worthwhile.
READ MORE

Visit our Resource Center!

Goodworth Wealth Management
At Goodworth Wealth Management, we pride ourselves in our experience, confidence, and integrity.
Call
(312) 598-3510
Connect
paul.goodworth@lpl.com
Visit
120 South State Street 3rd Floor Chicago, IL 60603

The best compliment we can receive is a referral of one of your friends or family members. If you know someone who could benefit from a conversation with us, let us know. We would be honored to provide them the same level of service we have provided you.

Stay Connected!