

POWER-FUL CONVERSATIONS WORKSHOP

Sponsored by:



Wisdom & Wealth - Wine & Charcuterie *Creating Your Financial Playbook*

Presented by The Burkholder Team, Financial Advisors

Are you starting a new career and ready to create a *Financial Life Playbook*?
Are you a seasoned professional desiring to *course correct* the trajectory of your financial future?

The Burkholder Team believes that *Championship* level teams work off a detailed playbook, yet most of us travel through life without a detailed plan. In fact, we spend more time planning vacations or special events, than managing our life plan. The most successful people in life, create a Financial Playbook, make necessary adjustments and have the right people on their team.

Michele and Ali will help you to understand the fundamental steps that *all* women need—no matter what stage in your life or career you are in—to create their own Financial Playbook. Participants will discuss:



Michele Burkholder

- The Key Plays Every Woman Should Know
- How to Define Your Roster
- How to Create Your Game Day Strategy, including Both Defensive and Offensive Plays
- The Special Teams Required to Meet your Goals



Ali Burkholder

The Burkholder Team is a family financial practice whose mission is to educate and guide individuals, families and business owners regarding financial decisions. The ideal combination of experience and personalities, Michele and Ali Burkholder provide a unique ability to bridge the gap between generations. Michele Burkholder CFP®, ChFC®, CLU®, focus is working with established leaders in their field and Ali Burkholder provides support for current clients, as well as financial advice for the next generation. As a millennial herself, she works closely with other young professionals who are at the growing stages in their careers and personal life.*

Registered representative of and securities offered through Hornor, Townsend & Kent, Inc. (HTK), *Registered Investment Advisor, member FINRA/SIPC, 600 Dresher Road, Horsham, PA 19044, (215) 957-7300. The Burkholder Team and 1847Financial are not affiliated with Hornor, Townsend & Kent, Inc. PwC is not affiliated with The Burkholder Team or 1847Financial.

1704652RM-Mar19

DATE: JULY 20, 2017

SCHEDULE:

Wine & Charcuterie - Networking
5:30 pm - 6:30 pm

POWER-FUL Conversations Workshop
6:30 pm - 7:30 pm

Networking
7:30 pm - 8:00 pm

LOCATION:

PwC
2001 Market Street, Suite 1800
Philadelphia, PA 19103

Event location: 18th Floor Commons
Area and 18th Floor Patio (Bella Vista)

COST:

\$45 POWER Partner/Sponsors
\$55 POWER Members
\$65 Non-Members

REGISTER TODAY AT POWERW.ORG