



Recent Completed Deals

Month	Client	Trans.Amt. (\$ Millions)	Type	Stage	Sector	Counterparty	Industry Sector
~~~~ 2020 ~~~~		<b>242</b>	<b>raised to-date in 2020</b>				
Sep-20	<a href="http://www.OptinaDX.com">www.OptinaDX.com</a>	0.5	Equity raise	Seed	Life Sciences	HNW	Diagnostics
Sep-20	<a href="http://www.RedwoodGreenCorp.com">www.RedwoodGreenCorp.com</a>	0.5	Debt	Series A	Cannabis	Debt fund	Dispensaries/Grow
Aug-20	<a href="http://www.CovaxData.com">www.CovaxData.com</a>	0.7	SAFE note	Seed	TMT	HNWs	Software
Jul-20	<a href="http://www.RodCapitalManagement.com">www.RodCapitalManagement.com</a>	2.1	LP Commitments	L/S Equity	Hedge Fund	HNW	Equity HF raise
Jul-20	<a href="http://www.MonticelloAM.com">www.MonticelloAM.com</a>	9	LP Commitments	Fixed income	Mortgage debt	Fund of Funds	Credit fund raise
Jul-20	<a href="http://www.CBS-incorp.com">www.CBS-incorp.com</a>	4	Sale	Buyout	Building products	Strategic	Concrete
Jun-20	<a href="http://www.NIMRint.com">www.NIMRint.com</a>	17	Senior debt	Ship mortgage	Transportation	Non-bank lender	Shipping
May-20	<a href="http://www.MyInsa.com">www.MyInsa.com</a>	4.2	Equity raise	Series A	Cannabis	HNWs	Dispensaries/Grow
May-20	<a href="http://www.RocktopPartners.com">www.RocktopPartners.com</a>	186	Mortgage loan sales	Buyout	Financial Svs	Large Credit HF	RMBS
Apr-20	<a href="http://www.BridgeNetIns.com">www.BridgeNetIns.com</a>	0.5	Convertible note	Seed	Financial Svs	HNWs	Insurance
Apr-20	<a href="http://www.Noshinku.com">www.Noshinku.com</a>	0.5	Convertible note	Seed	Healthcare	HNWs	Medical supplies
Mar-20	<a href="http://www.AceVisionGroup.com">www.AceVisionGroup.com</a>	14	Equity raise	Series A	Life Sciences	Strategic + HNWs	Ophthalmology
Mar-20	<a href="http://www.nSure.com">www.nSure.com</a>	0.8	Convertible note	Seed	Financial Svs	HNWs	Insurance
Feb-20	<a href="http://www.MyInsa.com">www.MyInsa.com</a>	1	Equity raise	Series A	Cannabis	HNWs	Dispensaries/Grow
Feb-20	<a href="http://www.KSIDataSciences.com">www.KSIDataSciences.com</a>	1	Equity raise	Series A	TMT	HNWs	Drone Tech
~~~~ 2019 ~~~~		<b>72</b>	<b>raised in 2019</b>				
Nov-19	www.BlackDogLED.com	0.25	Equity raise	Series A	Cannabis	PE fund	LED Lighting
Oct-19	Florida Cannabis Super License	35	Sale	Buyout	Cannabis	Multi-state operator	License
Oct-19	www.RTR.ai	2	Equity raise - ongoing	Series A	TMT	Japanese Conglomerate	AI & Robotics
Jul-19	www.GroffNA.com	0.5	Equity raise - ongoing	Series A	Hemp	VC fund	Equipment
Jul-19	www.AgriHemp.com	0.5	Equity raise - ongoing	Series A	Hemp	VC fund	Processor
Jul-19	www.SoloSciences.com	2	Equity	Series A	Cannabis	HNWs	Software
Jun-19	www.IndicatorVentures.com	1	LP commitment	VC	Fund raise	HNWs	VC fund raise
Jun-19	www.LiesureArts.com	5	Sale	Buyout	Media	Strategic	Arts & Crafts
Jun-19	www.nSure.com	1.1	Convertible note	Seed	Financial Svs	HNWs	Insurance
Jun-19	www.BeLymbr.com	0.1	Equity raise - ongoing	Series A	LOHAS	HHW	Wellness

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Jan-19	www.iwc8.com	14	Sale	Buyout	Cannabis	Large CO operator	Cannabis	
Jan-19	www.ShoProductsTeam.com	1	Preferred equity	Growth	Cannabis	Family office	Cannabis	
Jan-19	www.Sensible-Medical.com	10	Equity (TK-prior firm)	Series A	Life Sciences	Public Strategic	Medical devices	
~~~~ 2018 ~~~~		<b>167</b>	<b>raised in 2018</b>					
Dec-18	<a href="#">Elk Ranch Investors</a>	0.4	Conservation easement inv	Special Sits	Real estate	HNW	Real estate	
Dec-18	<a href="http://www.OnlineAutoParts.com">www.OnlineAutoParts.com</a>	0.3	Senior debt	Bridge	Consumer	Non-bank lender	Internet retail	
Dec-18	<a href="http://www.Tecnosolsa.com.ni">www.Tecnosolsa.com.ni</a>	0.2	Senior debt	Rescue	Financial Svs	Non-bank lender	Fin-tech	
Nov-18	<a href="http://www.IndicatorVentures.com">www.IndicatorVentures.com</a>	2	LP commitment	VC	Fund raise	HNW	VC fund raise	
Nov-18	<a href="http://www.SFNFlorida.com">www.SFNFlorida.com</a>	65	Sale of cannabis licenses	Buyout	Cannabis	Harvest Cannabis	Cannabis	
Oct-18	<a href="http://www.ShoProductsTeam.com">www.ShoProductsTeam.com</a>	2	Preferred equity	Growth	Cannabis	Family office	Cannabis	
Oct-18	<a href="http://www.SplashLight.com">www.SplashLight.com</a>	14	Senior debt	Growth	TMT	Mezzanine fund	E-commerce content	
Oct-18	<a href="http://www.iatai.com">www.iatai.com</a>	10	Venture debt	Growth	Financial Svs	Non-bank lender	Fin-tech	
3Q18	<a href="#">Hedge Funds - ongoing raises</a>	6	LP commitments	Hedge	Fund raise	HNWs & FOs	Hedge fund raise	
Sep-18	<a href="http://www.GrayspeakVentures.com">www.GrayspeakVentures.com</a>	2	LP commitments	Fund LP	Cannabis	HNWs	Cannabis	
Aug-18	<a href="http://www.extraordinaryRE.com">www.extraordinaryRE.com</a>	1	SAFE note	Seed	Financial Svs	HNWs	Fin-tech	
Jul-18	<a href="http://www.JuiceBarEV.com">www.JuiceBarEV.com</a>	2.5	Sale of company	Buyout	Clean-tech	Family office	Clean-tech	
2Q18	<a href="#">Hedge Funds - ongoing raises</a>	10	LP commitments	Hedge	Fund raise	HNWs & FOs	Hedge fund raise	
May-18	<a href="http://www.SurfaceMedia.com">www.SurfaceMedia.com</a>	2	Venture debt	Growth	TMT	Non-bank lender	Media-tech	
Apr-18	<a href="http://www.zaazmovement.com">www.zaazmovement.com</a>	3	Revenue based funding	Growth	Consumer	Non-bank lender	Consumer products	
1Q18	<a href="#">Hedge Funds - ongoing raises</a>	10	LP commitments	Hedge	Fund raise	HNWs & FOs	Hedge fund raise	
Mar-18	<a href="http://www.UAIG.net">www.UAIG.net</a>	30	Preferred equity	Growth	Financial Svs	Non-bank lender	Insurance	
Mar-18	Beatstoc	0.5	Preferred equity	Series A	TMT	HNWs	Media-tech	
Feb-18	<a href="http://www.cryptooracle.io">www.cryptooracle.io</a>	1.4	GP equity for fund launch	Seed	Financial Svs	HNWs	Blockchain/crypto	
Jan-18	<a href="http://www.iatai.com">www.iatai.com</a>	5	Venture debt	Growth	Financial Svs	Non-bank lender	Fin-tech	
~~~~ 2017 ~~~~		<b>42</b>	<b>raised in 2017</b>					
Dec-17	www.UAIG.net	15	Senior debt	Growth	Financial Svs	Non-bank lender	Insurance	
Nov-17	www.trinitylogistics.com	3.5	Sale of company	Buyout	Transportation	Strategic	Transportation	
Nov-17	www.fragments.com	1	Growth capital & merger	Growth	Consumer	Family office	Consumer products	
Oct-17	www.gastonsecurity.com	9	Sale of company	Buyout	TMT	www.ADT.com	Security services	
Aug-17	www.landmarkslive.com	1.7	Convertible note	Seed	TMT	HNWs	Entertainment	
Jul-17	www.pleuratech.dk	6	Asset licensing agr.	Sale	Healthcare	www.merit.com	Medical devices	
May-17	www.colorbynumber.com	2	Sale of company	Buyout	TMT	Strategic	Ad-tech	

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Feb-17	www.graycliffpartners.com	3	PE fund inv	Fund launch	Fund raise	Family office	PE fund raise	
Jan-17	www.tortoiseandblonde.com	0.3	Senior debt	Growth	Consumer	Non-bank lender	Consumer products	
Jan-17	www.therafitshoe.com	0.6	Senior debt	Growth	Consumer	Non-bank lender	Consumer products	
~~~~ 2016 ~~~~		<b>12</b>	<b>raised in 2016</b>					
Oct-16	<a href="http://www.HercuTech.com">www.HercuTech.com</a>	5	Venture debt	Series B	Clean-tech	Non-bank lender	Building products	
Apr-16	<a href="http://www.RangerCap.com">www.RangerCap.com</a>	6	Hedge fund inv	Fund LP	Fund raise	Family office	Hedge fund raise	
Mar-16	<a href="http://www.HedgeCoVest.com">www.HedgeCoVest.com</a>	1	Convertible note	Series B	Financial Svs	Family office	Fin-tech	
~~~~ 2015 ~~~~		<b>119</b>	<b>raised in 2015</b>					
Dec-15	www.watchuwant.com	3	Sale of company	Buyout	Consumer	www.govbergwatches.com	Internet retail	
Aug-15	www.modaoperandi.com	0.2	Private shares sale	Follow-on	TMT	Family office	Internet retail	
Jul-15	www.fortwhaley.com	70	Sale of company	Buyout	Real estate	www.suncommunities.com	Real estate	
Jul-15	www.gawkermedia.com	25	Senior/Term debt raise	Growth	TMT	Silicon Valley Bank	Media-tech	
Jul-15	www.xcelbrands.com	0.75	Private shares sale	Follow-on	Consumer	Individual investors	Consumer products	
Feb-15	www.400capital.com	20	Hedge fund inv	Follow-on	Fund raise	Family offices	Hedge fund raise	
~~~~ 2014 ~~~~		<b>87</b>	<b>raised in 2014</b>					
Dec-14	<a href="http://www.xcelbrands.com">www.xcelbrands.com</a>	10	PIPE	Follow-on	Consumer	Institutional investors	Consumer products	
Oct-14	<a href="http://www.another9.com">www.another9.com</a>	7	Equity	Buyout	TMT	<a href="http://www.coherecomm.com">www.coherecomm.com</a>	Telecom	
Sep-14	<a href="http://www.bagbalm.com">www.bagbalm.com</a>	8	Equity	Buyout	Consumer	<a href="http://www.gemini-investors.com">www.gemini-investors.com</a>	Consumer products	
Sep-14	<a href="http://www.vesselvanguard.com">www.vesselvanguard.com</a>	0.5	Convertible debt	Series A	TMT	<a href="http://www.ethospartners.com">www.ethospartners.com</a>	SaaS Tech	
Aug-14	<a href="http://www.rdgcapital.com">www.rdgcapital.com</a>	30	Hedge fund inv	Fund launch	Fund raise	Family offices	Hedge fund raise	
Jul-14	<a href="http://www.alphavp.com">www.alphavp.com</a>	1.5	LP commitments	Fund LP	Fund raise	Family office	VC fund raise	
Jun-14	<a href="http://www.februarypoint.com">www.februarypoint.com</a>	15	Equity	Buyout	Real estate	Family office	Real estate	
Mar-14	<a href="http://www.greylockcapital.com">www.greylockcapital.com</a>	10	Hedge fund inv	Follow-on	Fund raise	Family office	Hedge fund raise	
Jan-14	<a href="http://www.sunrisecapital.com">www.sunrisecapital.com</a>	5	Hedge fund inv	Follow-on	Fund raise	Family office	Hedge fund raise	
~~~~ 2013 ~~~~		<b>304</b>	<b>raised in 2013</b>					
Dec-13	www.cqi-na.com	60	Loan sales	Follow-on	Financial Svs	Regional banks	Financial services	
Sep-13	www.focuspointeglobal.com	4	Sale of company	Buyout	TMT	www.mvccapital.com	Ad-tech	
Jul-13	www.cambriausa.com	20	Debt	Follow-on	Consumer	www.coletaylor.com	Building products	
Jan-13	www.southerncrossgroup.com	220	Buyout of control-Public Co.	PE Inv.	Transportation	www.ultrapetrol.net	Shipping	
www.yacapital.com			914-777-0100		peter@yacapital.com			
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