



ADVISOR SOLUTIONS

December AFRs ANNOUNCED

Applicable Federal Rates (AFRs) for December 2017 were recently announced.

December 2017 RATES				
	ANNUAL	SEMI-ANNUAL	QUARTERLY	MONTHLY
Short-Term	1.52%	1.51%	1.51%	1.51%
Mid-Term	2.11%	2.10%	2.09%	2.09%
Long-Term	2.64%	2.62%	2.61%	2.61%

The Section 7520* rate is 2.6%.

November 2017 RATES				
	ANNUAL	SEMI-ANNUAL	QUARTERLY	MONTHLY
Short-Term	1.38%	1.38%	1.38%	1.38%
Mid-Term	2.00%	1.99%	1.99%	1.98%
Long-Term	2.60%	2.58%	2.57%	2.57%

The Section 7520* rate is 2.4%.



John A. Anderson, CLU
Tempewick Wealth Management LLC
177 Madison Avenue
Morristown, NJ 07960-6090
973-285-1000

ja@tempewickinvestments.com

<http://www.tempewick.com>



www.mdrt.org

*Pursuant to Internal Revenue Code 7520, the interest rate for a particular month is the rate that is 120 percent of the applicable federal midterm rate (compounded annually) for the month in which the valuation date falls. That rate is then rounded to the nearest two-tenths of one percent. For example, the rate that is 120 percent of the applicable federal rate (compounded annually) for January 1998 is 7.13 percent. That rate is then rounded to the nearest two-tenths of one percent or 7.2 percent for purposes of IRC 7520.

We strive to bring you up-to-date, pertinent industry-related information. If you have any feedback regarding our communications or no longer wish to receive emails from Tempewick, then please let us know.

Securities offered through Kestra Investment Services, LLC (Kestra IS), Member FINRA / SIPC. Investment Advisory Services offered through Kestra Advisory Services, LLC (Kestra AS), an affiliate of Kestra IS. Kestra IS and Kestra AS are not affiliated with Tempewick Wealth Management LLC or any other entity listed. This material is for informational purposes only and is not meant as Tax or Legal advice. Please consult with your tax or legal advisor regarding your personal situation.