



Welcome to the March 2020 Harvest Group Wealth Management Newsletter

Each month it is our goal to provide you with timely and informative information on topics that we feel are important to you and your family. However, if there is a topic you would like to learn more about, please let us know and we will do our best to include information about that topic in future newsletters.

In addition, if there is someone important to you that you think could benefit from receiving this newsletter, please ask for their permission, then provide us with their contact information and we will include them on our distribution list.

Announcements

Congratulations Roger Ingwersen on being named one of Forbes Best In State Advisors!

"Here's what our research has found: the very best advisors are laser focused on having a positive impact on their clients' lives," says R.J. Shook, president and founder, SHOOK Research..."They want to add meaning, help them live better lives."

Please welcome Mariela Escobar as our new Director of First Impressions!

Mariela has countless experience in the customer service industry and we are delighted to welcome her to The Harvest

Group team.

Lauren Gay will continue to assist clients with any and all administrative needs as a Client Services Associate.

Roger Ingwersen Discusses Required Minimum Distributions (RMDs) in The Harvest Group's Latest "The Harvest Talks" Video

The Harvest Talks: Required Minimum Distributions



Pickleball in Retirement

Learn about the latest sport to sweep the nation with this informative article.

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The Financial Literacy Crisis

Many Americans are operating their personal finances with only the barest minimum of knowledge.

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Value vs. Growth Investing

Among stock-market investors there's long been a debate between those who favor value and those who favor growth.

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The Harvest Group



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