

**Offer Sheet**  
**March 14, 2024**

| Qty<br>(000) | Cusip     | Rating /<br>FDIC # | Issue   | Coupon | Maturity   | Price         | YTW<br>YTM       | DTW<br>DTM     | Accrued<br>Interest | Principal    | Net Amount   |
|--------------|-----------|--------------------|---|--------|------------|---------------|------------------|----------------|---------------------|--------------|--------------|
| 15           | 609391GQ4 | -/AA               | Moniteau Sch Dist Pa <b>Callable 03/30@100 - OID - Material Events - Sinking Fund 03/41@100 - AGMC insured</b>  | 3.000% | 03/01/2045 | \$82.900      | 4.240%<br>4.240% | 14.75<br>14.75 | \$21.25             | \$12,435.00  | \$12,456.25  |
| 60           | 49126KKG5 | A1/AA              | Kentucky Economic Dev Fin <b>Callable 06/27@100 - OID - Extraordinary Calls - Hospitals Use - Material Events - Sinking Fund 06/42@100 - AGMC insured</b>         | 4.000% | 06/01/2045 | \$98.500      | 4.106%<br>4.106% | 13.97<br>13.97 | \$713.33            | \$59,100.00  | \$59,813.33  |
| 35           | 74439YDQ1 | A1/AA              | Public Fin Auth Wis Stude <b>Callable 07/28@100 - Extraordinary Calls - Student Housing Use - Material Events - Sinking Fund 07/41@100 - AGMC insured</b>         | 4.000% | 07/01/2045 | \$99.304      | 4.049%<br>4.049% | 14.09<br>14.09 | \$299.44            | \$34,756.40  | \$35,055.84  |
| 60           | 36422XKZ3 | Baa3/AA            | Galveston Cnty Tex Mun Ut <b>Callable 09/28@100 - OID - Material Events - Bank Qualified - Sinking Fund 09/43@100 - BAM insured</b>                               | 4.000% | 09/01/2045 | \$100.000     | 4.000%<br>4.000% | 14.28<br>14.28 | \$113.33            | \$60,000.00  | \$60,113.33  |
| 25           | 6262078F4 | A1/AA              | Municipal Elec Auth Ga <b>Callable 01/30@100 - Material Events - Sinking Fund 01/42@100 - AGMC insured</b>  | 4.000% | 01/01/2046 | \$99.118      | 4.061%<br>4.061% | 14.29<br>14.29 | \$213.89            | \$24,779.50  | \$24,993.39  |
| 290          | 64971PLK9 | A1/AA              | New York N Y City Indl De <b>Callable 01/31@100 - Extraordinary Calls - Stadiums/Sports Complex Use - Material Events - Sinking Fund 01/41@100 - AGMC insured</b> | 3.000% | 01/01/2046 | \$81.902      | 4.286%<br>4.286% | 15.01<br>15.01 | \$1,860.83          | \$237,515.80 | \$239,376.63 |
| 85           | 34061QBS5 | A1/AA              | Florida Dev Fin Corp Heal <b>Callable 02/32@100 - Extraordinary Calls - Hospitals Use - Material Events - Sinking Fund 02/43@100 - AGMC insured</b>               | 4.000% | 02/01/2046 | \$97.500      | 4.175%<br>4.175% | 14.30<br>14.30 | \$443.89            | \$82,875.00  | \$83,318.89  |
| 25           | 41430DBZ7 | -/AA               | Harris Cnty Tex Mun Util <b>Callable 09/29@100 - OID - Material Events - Sinking Fund 09/44@100 - AGMC insured</b>  | 4.250% | 09/01/2046 | \$100.750 (c) | 4.095%<br>4.198% | 4.82<br>14.38  | \$50.17             | \$25,187.50  | \$25,237.67  |
| 205          | 229185CV3 | -/AA               | Crystal Clear Spl Util Di <b>Callable 12/33@100 - OID - Bank Qualified - Sinking Fund 12/45@100 - BAM insured</b>   | 3.500% | 12/01/2046 | \$90.250      | 4.168%<br>4.168% | 15.09<br>15.09 | \$378.68            | \$185,012.50 | \$185,391.18 |

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|--------------|-----------|--------------------|--|--------|------------|-----------|----------------------|----------------|---------------------|--------------|--------------|
| 15           | 84467PAE4 | Baa2/AA            | Southshore Met Dist No 2 Callable 12/30@100 -<br>OID - Material Events - Sinking Fund 12/40@100<br>- BAM insured                                       | 4.000% | 12/01/2046 | \$96.800  | 4.220%<br>4.220%     | 14.50<br>14.50 | \$178.33            | \$14,520.00  | \$14,698.33  |
| 70           | 45204FUG8 | -/AA               | Illinois Fin Auth Rev Callable 11/28@100 - OID -<br>Extraordinary Calls - Hospitals Use -<br>Material Events - Sinking Fund 05/44@100 -<br>BAM insured | 4.125% | 05/15/2047 | \$99.500  | 4.159%<br>4.159%     | 14.60<br>14.60 | \$986.56            | \$69,650.00  | \$70,636.56  |
| 170          | 42211HHS1 | -/AA               | Headwaters Mun Util Dist Callable 08/28@100 -<br>OID - Material Events - Sinking Fund 08/46@100<br>- BAM insured                                       | 4.125% | 08/15/2047 | \$99.500  | 4.158%<br>4.158%     | 14.84<br>14.84 | \$642.81            | \$169,150.00 | \$169,792.81 |
| 20           | 8372277Q4 | Aa3/AA-            | South Cent Conn Regl Wtr Callable 08/29@100<br>- Extraordinary Calls - Water Use -<br>Material Events - Sinking Fund 08/45@100                         | 5.000% | 08/01/2049 | \$111.800 | (c) 2.629%<br>4.236% | 4.72<br>14.85  | \$130.56            | \$22,360.00  | \$22,490.56  |
| 75           | 22941LAX7 | A1/AA              | Crystal Vy Colo Met Dist Callable 12/30@100 -<br>Material Events - Sinking Fund 12/45@100 -<br>AGMC insured  | 3.000% | 12/01/2049 | \$1.000   | 260.298%<br>260.298% | 0.26<br>0.26   | \$668.75            | \$750.00     | \$1,418.75   |
| 15           | 10606LDL1 | Baa3/AA            | Brazoria Cnty Tex Mun Uti Callable 09/28@100 -<br>OID - Material Events - Bank Qualified -<br>Sinking Fund 09/49@100 - BAM insured                     | 4.375% | 09/01/2051 | \$101.500 | (c) 4.003%<br>4.281% | 4.01<br>15.95  | \$30.99             | \$15,225.00  | \$15,255.99  |

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