



Client Information	
Primary Account Owner Name	
Secondary Account Owner Name	
Authorizing Account Owner Name*	

I wish to have management fees automatically deducted as follows:	
For fees accrued on account	
Deduct from account	
For fees accrued on account	
Deduct from account	

Client Acknowledgement

I understand that Atlas Capital is not responsible for any fees, tax consequences, or penalties that may be incurred. **Management Fees for non-qualified accounts may not have fees deducted from qualified accounts.** In the event there are insufficient funds from the account designated for fee withdrawal, I authorize the unpaid fee to be deducted directly from the managed account. I acknowledge the deduction could cause adverse tax consequences.

***If name differs from Primary or Secondary account owner, authorizing account owner signature required. (i.e. IRA fees for John Doe deducted from Individual non-qualified account for Jane Doe)**

Primary Account Owner Signature		Date
Secondary Account Owner Signature		Date
*Authorizing Account Owner Signature		Date
Name of Financial Services Professional		
Signature of Financial Services Professional		Date