About Us

At Feltz WealthPlan, we consider our clients family. Our comprehensive approach incorporates utilizing the talents and efforts of our entire team to give clients a higher level of exceptional service and money management. The Feltz WealthPlan approach has allowed us to build one of the most successful financial planning firms in the Greater Omaha area for thirty years.

Feltz WealthPlan's goal is to serve each client with integrity, honesty, and to be considered a trusted and indispensable advisor. We strive to develop innovative solutions to address each client's situation, focusing on 'Return on Life,' as well as 'Return on Investment.' These solutions often go beyond financial advice and may include our strategic partnership with a respected network of estate planning, tax, and insurance professionals.

Our Team

Advisors

Brent O'Mara, CFS®, AIF® | Partner & Senior Wealth Advisor

As a Partner at Feltz WealthPlan, Brent focuses on three principles: Friendship, Integrity, and trust, which play a role in his day-to-day work. He works closely with clients to manage and monitor their investment portfolios to meet their goals and objectives. His satisfaction derives from exceeding clients' expectations and protecting their interests, a reason why Brent loves what he does so much.

Kevin O'Mara, CFP® | Senior Wealth Advisor

As a Senior Wealth Advisor at Feltz WealthPlan, Kevin works with clients on their financial and investment needs so they can focus on what's important: living their individual lives. He takes pride in developing long-standing relationships with his clients, so they know without a doubt their needs are being met.

Landon Troyer, CEPA® | Senior Wealth Advisor & Insurance Specialist

As a Senior Wealth Advisor at Feltz Wealthplan, Landon works to assess clients' financial needs and plan for both short-and long-term goals. By developing a solid plan, paired with a tailored investment strategy to accomplish these goals, clients can enjoy life more thoroughly. Landon also has a specialized focus in strategic insurance planning and assists clients with the protection and transition of their wealth. From complex key employee retention strategies, to reviewing long-term care insurance, he takes an independent approach to insurance planning by utilizing the best products and solutions the marketplace has to offer. Through his work, Landon takes pride in delivering the best for his clients every single time.

Our Team

Support Staff

Elizabeth Billings
Wealth Planning
Strategist

Brenden Tauber
Client Services
Associate

Lynn Devereaux
Financial Services
Specialist

Contact our team at:
omaraserviceteam@feltzwp.com
(833) 934-2345