

Offer Sheet
February 01, 2024

Qty (000)	Cusip	Rating / FDIC #	Issue	Coupon	Maturity	Price	YTW YTM	DTW DTM	Accrued Interest	Principal	Net Amount
50	34681WST2	A2/AA	Fort Bend Cnty Tex Mun Ut Callable 09/24@100 - OID - Material Events - Sinking Fund 09/44@100 - BAM insured	3.500%	09/01/2045	\$87.450	4.407% 4.407%	14.26 14.26	\$748.61	\$43,725.00	\$44,473.61
100	61372GEJ1	-/AA	Montgomery Cnty Tex Mun U Callable 09/24@100 - OID - Material Events - Bank Qualified - Sinking Fund 09/45@100 - BAM insured	3.000%	09/01/2046	\$80.625	4.357% 4.357%	15.18 15.18	\$1,283.33	\$80,625.00	\$81,908.33
325	41428VEZ8	Baa3/AA	Harris Cnty Tex Mun Util Callable 04/28@100 - OID - BAM insured	4.125%	04/01/2047	\$99.750	4.142% 4.142%	14.76 14.76	\$782.03	\$324,187.50	\$324,969.53
60	13048VDY1	A1/AA	California Mun Fin Auth R Callable 06/28@100 - Extraordinary Calls - Airports Use - Subject to AMT - Material Events - Sinking Fund 06/44@100 - AGMC insured	4.000%	12/31/2047	\$97.998	4.132% 4.132%	15.14 15.14	\$233.33	\$58,798.80	\$59,032.13
80	42211HKR9	-/AA	Headwaters Mun Util Dist Callable 08/29@100 - OID - AGMC insured	4.125%	08/15/2048	\$100.000	4.125% 4.125%	15.32 15.32	\$0.00	\$80,000.00	\$80,000.00
355	41421HGD3	Baa2/AA	Harris Cnty Tex Mun Util Callable 09/29@100 - OID - Bank Qualified - AGMC insured	4.125%	09/01/2048	\$99.858	4.134% 4.134%	15.32 15.32	\$0.00	\$354,495.90	\$354,495.90
25	114731AV4	-/AA	Broome Cnty N Y Loc Dev C Callable 04/30@100 - Extraordinary Calls - Hospitals Use - Material Events - Sinking Fund 04/46@100 - AGMC insured	4.000%	04/01/2050	\$98.148	4.116% 4.116%	15.80 15.80	\$344.44	\$24,537.00	\$24,881.44
120	41428VFC8	Baa3/AA	Harris Cnty Tex Mun Util Callable 04/28@100 - OID - BAM insured	4.125%	04/01/2050	\$99.813	4.137% 4.137%	15.85 15.85	\$288.75	\$119,775.60	\$120,064.35
55	16772PCF1	-/AA	Chicago Ill Tran Auth Sal Callable 12/29@100 - Sinking Fund 12/46@100 - BAM insured	4.000%	12/01/2050	\$96.861	4.196% 4.196%	16.05 16.05	\$391.11	\$53,273.55	\$53,664.66

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200	38546WDR8	A1/AA	Grand Forks N D Health Ca Callable 12/31@100 - Extraordinary Calls - Hospitals Use - Material Events - Sinking Fund 12/47@100 - AGMC insured	3.000%	12/01/2051	\$76.375	4.496% 4.496%	17.11 17.11	\$1,066.67	\$152,750.00	\$153,816.67
1,000	754252BM5	-/AA	Ravenna Met Dist Colo Callable 12/33@100 - OID - Sinking Fund 12/44@100 - AGMC insured	4.500%	12/01/2054	\$102.985 (c)	4.127% 4.323%	7.87 16.70	\$6,375.00	\$1,029,850.00	\$1,036,225.00
520	16772PCG9	-/AA	Chicago Ill Tran Auth Sal Callable 12/29@100 - Sinking Fund 12/51@100 - BAM insured	4.000%	12/01/2055	\$95.920	4.234% 4.234%	17.47 17.47	\$3,697.78	\$498,784.00	\$502,481.78
6,330	79739GPP5	A2/AA	San Diego Cnty Calif Regl Callable 07/31@100 - Subject to AMT - Material Events - Sinking Fund 07/52@100 - BAM insured	4.000%	07/01/2056	\$97.473	4.142% 4.142%	17.81 17.81	\$23,913.33	\$6,170,040.90	\$6,193,954.23
100	772249SJ8	A2/AA	Rock Hill S C Util Sys Re Callable 01/34@100 - OID - Material Events - Sinking Fund 01/55@100 - BAM insured	4.250%	01/01/2059	\$100.995 (c)	4.126% 4.195%	8.01 18.19	\$0.00	\$100,995.00	\$100,995.00

Fixed Income Specialists

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