

FACTS**WHAT DOES RESTON WEALTH MANAGEMENT DO WITH YOUR PERSONAL INFORMATION?**

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ■ Social Security number and employment information ■ Income and assets ■ Account balances and transaction history <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Reston Wealth Management chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Reston Wealth Management share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions?	Cal 703-481-2280 or go to www.restonwealth.com .
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Who we are

Who is providing this notice?

Reston Wealth Management

What we do

How does Reston Wealth Management protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does Reston Wealth Management collect my personal information?

We collect your personal information, for example, when you

- Open an account or enter into an investment advisory agreement
- Apply for insurance or seek advice about your investments
- Tell us about your investment or retirement portfolio

We also collect your personal information from other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Reston Wealth Management has no affiliates that are related by common ownership or control.*

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *Reston Wealth Management shares information with our broker/dealer and custodian in order to service your account.*

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Reston Wealth Management does not jointly market.*

Other important information

Reston Wealth Management does not share personal information about you with other entities for any reason, except for everyday business purposes in order to service your account or to respond to court orders and legal investigations.

Information for California Customers

In response to California law we automatically treat accounts with California billing addresses as if you do not want to disclose personal information about you to nonaffiliated third parties except as permitted by the applicable California law.