



My Professional Mission Statement

To provide honest and objective assistance and pursue important issues and goals is how I will build a high level of trust and confidence with my clients.

I will remain committed to my profession and clients by striving to stay up to date on the insurance and investment industries. My relationships will continuously be based on knowledge, diligent work ethics, and strong principles.

Sebastian F. Banchs, AIF®
Investment Advisor Representative

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Specialties

Financial Strategies
Investments
Life/Disability Insurance
Long Term Care
Education Funding Strategies (529)
Estate Conservation
Charitable Giving
Public Employee & DROP Services
Small Business Financial Strategies

Qualifications

BS - Boston University
(Double major in Economics & International Relations)
Securities Registered 7, 66, 63
2-15 Florida Insurance Licensed
Life, Health & Variable Annuity
Insurance License #D085478
Fluent in Spanish and English

Personal

Member NAIFA (Miami)
Multiyear Qualifier
Million Dollar Round Table
John Hancock Hall of Fame
Hobbies:
Fitness, Tennis, Cooking
Miami resident
Married to Lauren
daughter (Juliette)