

My Professional Mission Statement

To provide honest and objective assistance and pursue important issues and goals is how I will build a high level of trust and confidence with my clients.

I will remain committed to my profession and clients by striving to stay up to date on the insurance and investment industries. My relationships will continuously be based on knowledge, diligent work ethics, and strong principles.

Sebastian F. Banchs, AIF® Investment Advisor Representative

Specialties

Financial Strategies
Investments
Life/Disability Insurance
Long Term Care

Education Funding Strategies (529)
Estate Conservation

Charitable Giving

Public Employee & DROP Services

Small Business Financial Strategies

2937 SW 27th Avenue Suite 106 Coconut Grove, FL 33133

Qualifications

BS - Boston University

(Double major in Economics & International Relations)

Securities Registered 7, 66, 63

2-15 Florida Insurance Licensed

Life, Health & Variable Annuity Insurance License #D085478

Fluent in Spanish and English

P: 305.579.4012 | C: 305.610.9045 sbanchs@sfsfirm.com SebastianBanchs.com

Personal

Member NAIFA (Miami)

Multiyear Qualifier Million Dollar Round Table

John Hancock Hall of Fame

Hobbies:

Fitness, Tennis, Cooking

Miami resident

Married to Lauren daughter (Juliette)



Customized Financial Plans
Goal-oriented Investing
Insurance that fits your life

Placing Your Best Interest First

The Hall of Fame was an elite group of financial representatives of former broker-dealer Signator Investors, Inc. and the John Hancock family of companies. To be included in the HOF, inductees need to qualify for the ACE award 15 times. Qualifying membership in the MDRT Court of the Table is based on minimum sales production requirements and gross business generated within a year. Each MDRT status designation is granted for one year only. All members must apply every year and remit the required Court of the Table dues to continue their affiliation with the Million Dollar Round Table. Third-party rankings and recognitions are no guarantee of future investment success and do not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the advisor by any client nor are they representative of any one client's evaluation.