TRACKING YOUR EXPENSES WORKSHEET

	1	
	MONTHLY	
CATEGORY	BUDGET AMOUNT	ANNUAL AMOUNT
CATEGORY	BUDGET ANIOUNT	ANNUAL ANIUUNT
Mortgage* or Rent		
*provide loan info at bottom		
Homeowners/Renters Insurance		
Homeowners/Renters insurance		
Real Property Taxes		
hear roperty raxes		
Personal Property Taxes		
Tersonal Froperty Taxes		
Home Repair/Maint.		
Home Repair, Manie.		
HOA Dues/Condo Fees		
The A Ducisy contact rees		
Home Improvements		
The improvements		
Electricity		
Water & Sewer/Trash Collection		
,		
Other Household Expenses		
·		
Natural Gas or Oil		
Telephone (Land Line)		
Telephone (Cell)		
Groceries, etc.		
Eating out, Lunches, Snacks		
Child Support/Alimony		
Other Family Support Expenses		
Grade School/High School Tuition		
College Costs		
Day Care, Babysitting		
Life Insurance		
Insurance (medical, dental, vision)		

TRACKING YOUR EXPENSES WORKSHEET

CATEGORY LTC Insurance MONTHLY BUDGET AMOUNT			
CATEGORY LTC Insurance Out-of-Pocket Medical/Dental Expenses Fitness (Yoga, Massage, Gym) Car Payments Gasoline/Oil Auto Repairs/Maintenance/Fees Auto Insurance Other (tolls, bus, subway, taxi, parking) Student Loans* Cable TV/Videos/Movies Computer/Internet Expense Laundry/Dry Cleaning Clothing Hobbies Other Entertainment & Sporting Events Subscriptions and Dues Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts I I I I I I I I I I I I I I I I I I I		NACNITHIA	
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Other (tolls, bus, subway, taxi, parking) Student Loans* Other Loans* Cable TV/Videos/Movies Computer/Internet Expense Laundry/Dry Cleaning Clothing Hobbies Other Entertainment & Sporting Events Subscriptions and Dues Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts	Auto Insurance		
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Cable TV/Videos/Movies Computer/Internet Expense Laundry/Dry Cleaning Clothing Hobbies Other Entertainment & Sporting Events Subscriptions and Dues Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts	Other Loans*		
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Laundry/Dry Cleaning Clothing Clothing Hobbies Other Entertainment & Sporting Events Subscriptions and Dues Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts I I I I I I I I I I I I I I I I I I I			
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Clothing Clothing Clothing Clothing Clothing Clothing Clothing Clother Clothing Clother Clother Clother Clother Clother Clothing Clother Cloth	Laundry/Dry Cleaning		
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Hobbies Other Entertainment & Sporting Events Subscriptions and Dues Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts	Clothing		
Other Entertainment & Sporting Events Subscriptions and Dues Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts	Clothing		
Other Entertainment & Sporting Events Subscriptions and Dues Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts			
Subscriptions and Dues Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts	Hobbies		
Subscriptions and Dues Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts			
Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts	Other Entertainment & Sporting Events		
Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts			
Vacations / Travel Pet Care Social & Country Club Expenses Holiday & Birthday Gifts	Subscriptions and Dues		
Pet Care Social & Country Club Expenses Holiday & Birthday Gifts	o and an		
Pet Care Social & Country Club Expenses Holiday & Birthday Gifts	Vacations / Travel		
Social & Country Club Expenses Holiday & Birthday Gifts	vacations / Travel		
Social & Country Club Expenses Holiday & Birthday Gifts			
Holiday & Birthday Gifts	Pet Care		
Holiday & Birthday Gifts			
Holiday & Birthday Gifts	Social & Country Club Expenses		
	Holiday & Birthday Gifts		
Charitable Donations	Tionady & Birthady Girts		
Charitable Donations			
	Charitable Donations		

TRACKING YOUR EXPENSES WORKSHEET

	MONTHLY	
CATEGORY	BUDGET AMOUNT	ANNUAL AMOUNT
Personal Grooming (Hair, Make-up, Etc)	BUDGET AIVIOUNT	ANNUAL AMOUNT
Personal Grooming (Hair, Make-up, Etc)		
Medicare Premiums		
Medicare Premiums		
Madigara Cunnlament Dramiums		
Medicare Supplement Premiums		
Madiaara Daya Blan Bransiyasa		
Medicare Drug Plan Premiums		
Missellangous Eynonsos		
Miscellaneous Expenses		
Future Auto Durchase (provide data)		
Future Auto Purchase (provide date)		
Future Auto Durchase (provide data)		
Future Auto Purchase (provide date)		
Appual Assounting Funances		
Annual Accounting Expenses		
Logal Evrapaca		
Legal Expenses		
Cradit Card		
Credit Card		
Other France 1		
Other Expense 1		
Other Evpence 2		
Other Expense 2		
Other Evpence 2		
Other Expense 3		
Cash Evnanditures		
Cash Expenditures	+	
Total Evenence:		
Total Expenses:		
* Drovide Information regarding Lean Balance	and Torms below or a	n a conarate cheet
* Provide Information regarding Loan Balance		ii a separate sileet.
Loan Balance (current)		
interest rate amortization (provide schedule)		
 		
original loan amount		
original loan amount	+	+
INCOME (current)		
INCOME (current)	+	
INCOME (current) INCOME (projected)	+	
INCOME (projected)	+	
income (projected)	+	+