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| 1. When arriving at the section ***Let Us*** ***Enter Your1099-INT***, select ***Import from my bank or brokerage*** and click ***Continue.***

 |
| 1. Enter “NetXInvestor” into the search field, then select ***NetXInvestor (Pershing) Formerly NetXClient*** from the list of firms and click ***Continue***.

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| 1. In the ***Financial Institution Number*** box, enter “HWA”
2. Enter your NetXInvestor User ID and Password, then click ***Continue***.

1. After clicking ***Continue***, the data from the account will import into your TurboTax system. You are responsible for ensuring the accuracy of the information.
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| **Having Trouble?** |
| Please call our office at 408-963-2874 or Email Fatima Franco at ffranco@wradvisors.com |