



Sucré-Vail

Wealth Advisors[®]

Achieving Financial Wellness without Unnecessary Risk

Risks will come, so let's prepare

It goes without saying that daily life has been irrevocably upended since the pandemic began. For me, it's a perfect illustration of how to anticipate and prepare for risk in our financial lives.

One of the key features in our financial strategy is preparing for the inevitability of risk in:

- unexpected expenses
- medical and long-term care costs
- protecting your possessions and family with the right insurance
- market changes

Let's talk about what risks may be on the horizon and how we've built a financial strategy that can help manage them. Knowing that you've prepared for risk can help you tune out the noise and focus on building back a bit of joy in your life. The articles below have some great tips on rediscovering what makes you joyful.

Here are some great articles to inform and inspire you. I'd love to hear your thoughts.

Thanks,

Margaret & Henry



Margaret R Sucré-Vail, AIF® AWMA®
Advisor

Sucré-Vail Wealth Advisors

Office : [888-286-9991](tel:888-286-9991)

margaret@sucrevailwa.com

www.sucrevailwa.com/



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More Time or Money? Your Choice

Sept. 14, 2021



Given the choice between more time or more money, which would you pick?

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Democrats Release Details of Proposed Tax Increase

Sept. 14, 2021



Lawmakers plan to vote this week in the House Ways and Means Committee on the proposals.

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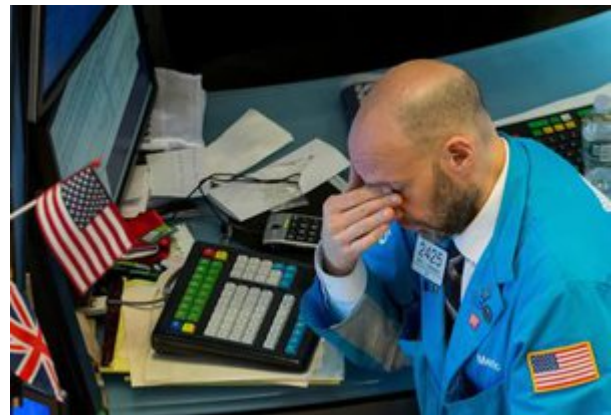
The S&P 500 Has Had a Good Run. Why Wall Street Thinks a Pullback Is Coming.

Sept. 11, 2021



S&P 500 index funds will tumble by Christmas, one Wall Street strategist predicts. Not...

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Scared That Stocks Will Crash By The End Of October? Here Is What You Should Do

Sept. 14, 2021



The market has had a great run, but some fear that it is too stretched and vulnerable as we enter...

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Escaping The Rabbit Hole: How To Combat Information Overload

Sept. 14, 2021

F Whether it be doom-scrolling on Twitter, listening to podcast after podcast, or checking in on...

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Rediscover Joy at Work

Sept. 13, 2021



Maybe it's the personal conflicts at work, or the constant need to present ourselves as more...

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16862 Royal Crest Dr - Houston, TX.77058

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