

LEVEL FOUR[®] ADVISORY SERVICES NAMED TO 2018 FINANCIAL TIMES 300 TOP REGISTERED INVESTMENT ADVISERS

PLANO, TX – June 28, 2018 – Level Four[®] Advisory Services is pleased to announce it has been named to the 2018 edition of the Financial Times 300 Top Registered Investment Advisers. The list recognizes top independent RIA firms from across the U.S. [Read the Full Article](#)

This is the fifth annual FT 300 list, produced independently by the Financial Times in collaboration with Ignites Research, a subsidiary of the FT that provides business intelligence on the asset management industry.

RIA firms applied for consideration, having met a minimum set of criteria. Applicants evaluated were SEC registered investment advisers that reported at least \$300 million in assets under management and award recipients were selected based on the following criteria: adviser AUM, asset growth, the company's age, industry certifications of key employees, SEC compliance record and online accessibility. There are no fees or other considerations required of RIAs that apply for the FT 300.

The final FT 300 represents an impressive cohort of elite RIA firms, as the “average” practice in this year's list has been in existence for over 22 years and manages \$4 billion in assets. The FT 300 Top RIAs hail from 38 states and Washington, D.C.

The FT 300 is one in series of rankings of top advisers by the Financial Times, including the FT 401 (DC retirement plan advisers) and the FT 400 (broker-dealer advisers).

About Level Four[®] Advisory Services

Based in Plano, TX, Level Four[®] Advisory Services (“Level Four”) is a comprehensive wealth management firm that is changing the way financial advice is delivered. Their goal is to guide individuals, families, business owners, and corporations on the journey to optimizing their financial strengths through customized plans and proactive service. By utilizing an ensemble practice methodology, Level Four strives to develop innovative solutions that address their clients' challenges while delivering the highest level of service. Its SEC-registered investment advisor (RIA), Level Four[®] Advisory Services, LLC, is an independent, full-service investment management firm. Providing a broad array of financial services, Level Four gives advice in retirement planning, tax planning, estate planning, risk management, education funding, investment management, business services, employee and executive benefits. More information is available at www.levelfouradvisors.com.