

CARRICOMALDEGEN

INSURANCE AGENCY



**PERSONAL RISK
MANAGEMENT**

RISK MANAGEMENT SERVICES, DELIVERED TO THE FINEST DETAIL.

The **Personal Risk Group** at Carrico Maldegen offers tailored solutions for clients with complex personal risk management needs. While many insurance agencies are moving away from providing personalized insurance solutions due to concentrating on larger commercial accounts or marketing to the masses with personal insurance, our commitment to protecting high net worth individuals has never been stronger.

Our belief in proactive consulting means we are dedicated to providing solutions to meet our clients' ever-changing needs. Most importantly, clients are managed by our dedicated, in-house team of advisers, rather than serviced by a remote call center.

Depth in resources, personalized attention and proactive planning from seasoned advisers are all what makes Carrico Maldegen your preferred partner for risk management and long-term protection.

IS THIS ADVISOR MISSING FROM YOUR TEAM?



WE OFFER COMPREHENSIVE PROTECTIONS THAT EXCEED TRADITIONAL INSURANCE PLACEMENT:

- Domestic and international property, autos, yachts, aircraft
- Valuable collections – including fine arts, jewelry, wine, firearms, coins, memorabilia, etc.
- Coordinating coverage for travel outside the U.S. for medical expenses, emergency medical transportation and foreign auto rental coverages.
- Loss prevention services provided by the insurance companies we represent
- Properly insuring assets within trusts, partnerships and LLCs
- Individual directors' and officers' liability solutions for serving on non-profit boards
- Workers' compensation for domestic employees and employment practices liability
- Kidnap and ransom
- Excess personal liability limits up to \$50 million
- Provide insurance solutions for your business
- Represent insurance companies that offer services for personal security, identity theft resolution, medical concierge, and global emergency medical travel assistance

COMPLIMENTARY SERVICES PROVIDED TO OUR PERSONAL RISK GROUP CLIENTS:

- Annual reviews to update changes in our client's lives
- Access to *MyWave Connect* an online insurance resource center
- Annual meeting featuring topics of interest to high net worth clients
- Monthly newsletter
- Review your life, disability and long term care policies
- Access to your own personal risk advisor

**TO LEARN MORE ABOUT
PERSONAL RISK MANAGEMENT, CONTACT:**

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