

AFM News and Views

May 2020



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Our mission is to serve our clients, in an atmosphere of trust, to help grow and preserve their wealth. We provide personal attention and comprehensive strategies, striving to enable our clients to live and retire with stability. Alltrust Financial Management serves clients seeking comprehensive financial guidance, with a team approach, in a manner that continuously exceeds our clients' expectations. We are a recognized and respected financial management firm delivering trusted, personal attention.

Alltrust Client Contest for May



Some of you may be old enough to remember the late 70's and early 80's TV drama "Fantasy Island." Can you hear Tatum calling out, "Da plane! Da plane!" as the new guests arrive?

Well, the Alltrust Team is challenging you to imagine yourself stranded on fictional, remote "Quaranteen Island." The good news is you don't have to worry about your day to day needs! You have shelter, food, clothing, and the companionship of the people you love.

Sounds pretty good so far- right? Things will be even better knowing you are allowed to bring along three frivolous items of your choosing! Yay! What would be on your wish list? No need to overthink your three items- this is just a fun diversion between friends.

You are invited to email your 3 item list to julia.b.lamere@lpl.com We will choose three winners and, with your permission, share your list in our next Alltrust Newsletter.

We asked the Alltrust Team the same question, and here are their answers...

Jared

1. iPad w/ internet access and a solar power charger (is that three already?!)
2. Golf clubs with an unlimited supply of golf balls (plenty of time to get my golf game back)
3. A Peloton bike

Lisa

1. Internet access
2. Red Wine
3. A speedboat to get me back home when the quarantine is lifted!

Melissa

1. Electricity
2. Computer
3. Internet (So I can reach out to Ameren to come and fix the electricity when it goes out!)

Mary Jane

1. Dunkin Donut Iced Tea
2. Peppermint lip gloss
3. HBO so I can watch John Oliver Last Week Tonight!

Julie

1. Access to a personal librarian and the complete Library of Congress
2. Dove dark chocolate
3. A personal trainer to get me motivated

Lori

1. Bible
2. Best Friend
3. Blizzard Machine

MONTHLY CONTEST

2020 is the Year of the vision. So, this year, we are going to do some eye trivia. We will pick a random winner each month among the correct answers we receive.

This Month's Question: Why do humans have eyebrows?

Please email your responses to julia.b.lamere@lpl.com

RESULTS OF LAST MONTH'S CONTEST

Question : What creature in the animal kingdom has the largest eyes?

Answer: Colossal Squid

Last month's winner: Dan Athey

WEEKLY UPDATES ARE AVAILABLE

LPL Financial's **Weekly Market Commentary** and **Weekly Economic Commentary** can be found on LPL Financial's website (http://www.lplfinancial.com/learning_center/research/).

OTHER UPDATES AVAILABLE FROM LPL RESEARCH DEPARTMENT

- Daily market update: <http://LPLresearch.com>
- YouTube Channel: <http://www.youtube.com/lplresearch> (which can also be found on our website)

CLIENT CONNECT

Are you anticipating an e-mail change? Let us know. We want to make sure you receive all of our e-mail communications. Send your new e-mail to melissa.arbisi@lpl.com

If you have any input or comments about our newsletter, let us know. We love to hear from you!!

Your referrals mean a great deal to our business. If you know of a friend or family member who might benefit from our service, please let us know. We will work hard to ensure that your referrals feel it was a wise investment of their time – and their future- to have met with us.

Don't keep us a secret!! Share this with your family and friends.

Till next month,

The Alltrust Team

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