

September 2019

Hello Joe,

This month, Money Matters explores the following topics:

- [How to protect your savings](#)
- [Seven ways to improve your finances this week](#)
- [Get more college financial aid](#)
- [Is your new home in a safe neighborhood?](#)
- [Biggest mistakes people make with Social Security](#)

As always, if you'd like to discuss your finances, please don't hesitate to contact me.

Sincerely,
LANNY LEVIN, CLU®, ChFC®
President



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How To Protect Your Savings If You Or A Family Member Requires Long-Term Care

If you or a loved one turns out to need long-term care, you don't want to see a big chunk of hard-earned savings go down the drain to pay for it. A long-term care (LTC) insurance policy can help. As a bonus, qualified LTC policies deliver some tax breaks.

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7 Easy Ways To Improve Your Finances This Week

Consider today the first day of the rest of your financial life. Here are seven actions to take, each one just a few minutes, to improve your finances this week.

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Here's How To Get More College Financial Aid, Without Breaking The Rules

Some parents have taken the extraordinary step of giving up legal guardianship of their children to someone else so their income and assets wouldn't be calculated in their children's need-based financial aid packages. You shouldn't do that. There are plenty of above-board strategies to pick up more federal, state and university aid.

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Is Your New Home In A Safe Neighborhood? How To Find Out

There's a lot to think about when buying a house, especially if it's in a neighborhood you don't know well. Even if the area looks nice, you never really know what happens after dark—or sometimes even in broad daylight. That's why it's crucial to find out as much as you can about your potential new hood's safety and crime rates

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These Are The Biggest Mistakes People Make With Social Security

Bankrate spoke with some experts to get their take on what some of the biggest mistakes are that you can make with Social Security. Here's what you should try to avoid doing as you navigate Social Security's labyrinth.

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