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Sucré-Vail

Wealth Advisors^R

Achieving Financial Wellness without Unnecessary Risk

A Toast to Close 2021

Dear Margaret,

"It was the best of years, it was the worst of years ..."

This may be the perfect way to sum up 2021. The year definitely had its moments – glimmers of rising hope and also hope dashed at times.

My hope is that in the coming days as the year draws to a close, you are able to find time to reflect on all of the grand meaning and purpose this year has brought to your life, and also know how very much I value you. Wishing you the merriest of holiday seasons and a prosperous and healthy start to 2022.

As a recap for 2021, I've included some of the most popular and talked-about articles in the world of personal finance, in the hope that they may spark ideas for you or your loved ones for the new year.

I'd love to hear what you're looking forward to in 2022. Cheers!

Thanks,

Margaret & Henry



Margaret R Sucré-Vail, AIF® AWMA®
Advisor

Sucré-Vail Wealth Advisors

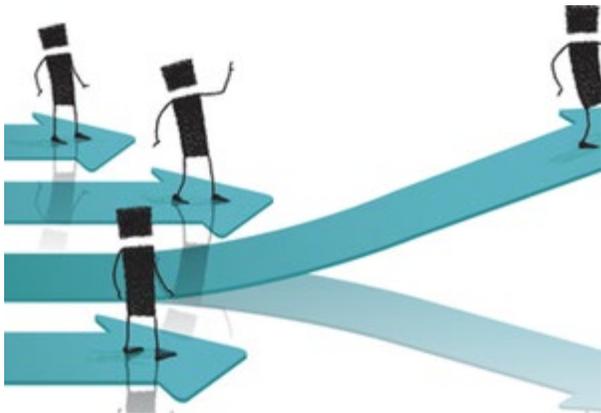
Office : [888-286-9991](tel:888-286-9991)

margaret@sucrevailwa.com

www.sucrevailwa.com/



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Financial and Economic Records Broken in 2021

Dec. 20, 2021

I Inflation, home prices, cryptocurrencies, and the debt ceiling all broke records

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The 6 Concepts You Should Know to Be Financially Literate

Aug. 6, 2021

WSJ There's a lot of jargon that gets thrown around. But financial advisers suggest starting with...

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Here's The Only Retirement Risk That Really Matters To You

Aug. 19, 2021

F Isn't it funny how a Nobel Prize winning theory can actually place you on the road to retirement...

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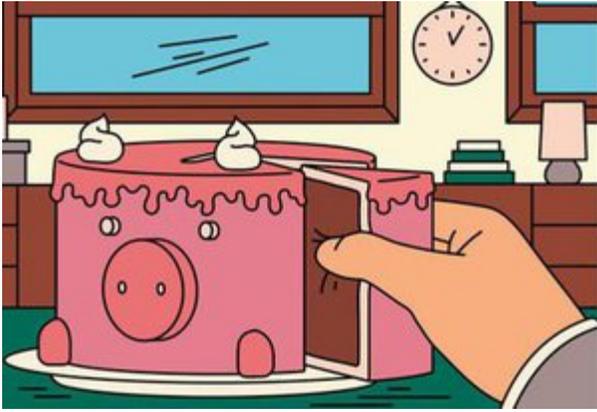


How to Talk to Your Adult Children About Your Finances. And Why It's Important.

Sept. 20, 2021

B Planning for an inheritance, or the lack of one, is crucial for heirs when considering long-term...

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When to Give Inheritance Money to Your Kids

April 30, 2021



Is it better to help your children when you're still alive? Or wait until after you die?

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The 5-Minute Habit (Based on Neuroscience) That Will Change Your Life

Aug. 23, 2021



Make your way to success by adopting this one quick habit.

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16862 Royal Crest Dr - Houston, TX.77058

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