Biography

Derrick Handwerk is the managing partner of Handwerk Multi Family Office. He has owned, managed and consulted for privately held businesses for over 25 years. He concentrates his business on advising affluent families in areas of tax mitigation, asset protection, estate planning and charitable giving as well as other advanced planning topics. Derrick works closely with lawyers, accountants and family facilitators to achieve the client's desired outcomes.

Derrick received his MBA from Lehigh University in Bethlehem, PA and was nominated a Martindale Business Scholar. His certification in Wealth Preservation and Asset Protection is from the Wealth Preservation Institute. He has also been certified as a Certified Wealth Strategist. The CWS training focuses specifically on real world strategies for the affluent.

Derrick has written over 100 articles and been quoted in:

Print media: The Wall Street Journal, Reuters, Yahoo!, MarketWatch, World Press, New York Business Journal, Wall Street Select, Morningstar Singapore, RDH Magazine, Dental Economics, Podiatry Exchange, Yahoo! Singapore, Washington Business Journal, InvestorPoint.com, Value Investing News, DenistryIQ, Latenewslink.com, Charles Schwab, Lehigh University Press, PR Newswire, Practicelink, The Daily Press, ProfitQuotes, PA MGMA, StockNod, Arizona Republic - AZCentral.com, Minneapolis / St. Paul Business Journal, Triangle Business Journal, Business Journal of the Greater Triad Area, San Francisco Business Times, Pittsburgh Business Times, Philadelphia Business Journal, Pacific Business News, Los Angeles Business from bizjournals, Houston Business Journal, Denver Business Journal, Dallas Business Journal, Business First of Columbus, Charlotte Business Journal, Baltimore Business Journal, Morningstar Malaysia, Buffalo News,BioSpace, Daily Herald, Business.com, Press-Enterprise, Townhall Finance, Street Insider, Star Tribune, FinancialContent - PR Newswire, The State, Olympian, Sun Herald, The Sacramento Bee, News & Observer, The Sun News, Miami Herald, Centre Daily Times, 1st Discount Brokerage, One News Page United States Edition, Complete Advisors, Central PA Alerts, Aving Global News Network, Operation Deepdown, Mompreneur Media, Pettinga Financial, Manhattanweek, The Morning News, AssignmentEditor.com.

Broadcast media: KWTV-TV CBS-9, KOTV-TV CBS-6, WBBH-TV NBC-2, KTVK-TV IND-3, WISTV-TV NBC-10, KMOV-TV CBS-4, WFMZ-TV IND-69, WSFA-TV NBC-12, WAFF-TV NBC-48, WWBT-TV NBC-12, WXIX-TV FOX-19, WMC-TV NBC-5, KWWL-TV NBC-7, WLOX-TV ABC-13, WBTV-TV CBS-3, WFIE-TV NBC-14, WAVE-TV NBC-3, WVUE-TV FOX-8, WCSC-TV CBS-5, WBOC-TV CBS-16, WWTV-TV CBS-9, WLBT-TV NBC-3, WRCB-TV NBC-3, WVIR-TV NBC-29, KVVU-TV FOX-5, WDRB-TV FOX-41, WECT-TV NBC-6, KTVN-TV CBS-2, WALB-TV NBC-10, KFMB-TV CBS-8, WTOC-TV CBS-11, WDAM-TV NBC-7, WFMJ-TV NBC-21, KTRE-TV ABC-9, WMBF-TV NBC-32

Derrick has spoken at a number of conferences and seminars including the New York Learning Annex and most recently the Family Office Summit in New York City.

Related Practices/Industries

Closely Held Private Businesses

Medical and Dental Practices

Memberships and Affiliations

Lehigh University Family Businesses Institute Advisor

National Federation of Independent Businesses

Certified Wealth Strategist - CWS board of standards

Medical Group Management Association

Certified Wealth Preservation Planner - Wealth Preservation Institute

Asset Protection Council

Certified Asset Protection Planner - Wealth Preservation Institute

Montgomery County Estate Planning Council

Financial Services Institute

National Association of Plan Advisors

Derrick Handwerk offers advisory services and is a registered representative offering securities through Cetera Advisors LLC, Member FINRA/SIPC. Handwerk MFO, LLC and Cetera Advisors LLC are separate entities.