

McGuire Financial Services, Inc.

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about McGuire Financial Services advisory services and fees. Fees [may be/are not] negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	0% to 2.50%	Quarterly in advance	Portfolio Mgmt for individuals/small business; Financial Planning; Selection of other advisers; Education Seminars/Workshops; Pension Consulting Services
Hourly Fee	\$150 to \$500	One-time Fee (Half upon engagement/remaining balance upon delivery of service)	Financial Planning
Subscription Fee	NA	NA	NA
Fixed Fee	\$0 to \$15,000	One-time Fee (Half upon engagement/Half at the delivery of the Financial Plan)	Financial Planning
Commissions to the Adviser	NA	NA	NA
Performance-based Fee	NA	NA	NA
Other	NA	NA	NA
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Various Third-Party Managers (Co-Advisors)	0% to 2.50%	Quarterly in arrears	Portfolio Mgmt for individuals/small businesses, investment companies, pooled investments, businesses/institutional clients
Robo-Adviser Fee	NA	NA	NA
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	To the custodian
Commissions	No	NA
Custodian Fees	Yes	To the custodian
Mark-ups	No	NA
Mutual Fund/ETF Fees and Expenses	Yes	The fund company

Effective 3/26/2024