

March 2020

Hello Joe,

This month, Money Matters explores the following topics:

- [The secret to multiplying your savings](#)
- [Commitment and the money conversation](#)
- [Should you move to lower real estate taxes?](#)
- [Three hiccups to avoid with your HSA](#)
- [CEO's college advice to his kids](#)

As always, if you'd like to discuss your finances, please don't hesitate to contact me.

Sincerely,
LANNY LEVIN, CLU®, ChFC®
President



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The Secret To Multiplying Your Savings

The reality is that most people aren't saving nearly enough. Scaling back your spending is a good start. Here are more tips.

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Take The Stage: Commitment And The Money Conversation

Congratulations, you're ready to commit. This may not sound like a romantic serenade from the balcony, but it's important to remember that money will now be a part of daily life between you and your partner. Starting a committed relationship is often the first time people share money and resources.

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Should You Move To Lower Your Real Estate Taxes?

A rising property tax bill may have you considering moving somewhere new. Consider these three things before making the change.

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Near Retirement? Avoid These 3 Hiccups With Your Health Savings Account

Health savings accounts work alongside high-deductible insurance plans, providing a way to save for medical costs on a tax-advantaged basis. If you're approaching Medicare eligibility, pay close attention because you can botch your HSA contributions.

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I'm A CEO And A Dad. Here's The College Advice I'm Giving To My Kids – Including Why I Don't Care What They Major In.

Buildium CEO, Chris Litster, says that college is about learning how to learn, stepping out of your comfort zone, learning how to lead, and making an experience that is truly unique to you. Here are more pieces of advice that he hopes will tone down the pressure for his (and others') kids.

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2020-95823 Exp. 3/22

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