

November 2020

Hello Joe,

This month, my newsletter explores the following topics:

- [Estate planning is critical at any age](#)
- [Guide to college scholarships and grants](#)
- [How to manage multiple credit cards for millennials](#)
- [Scaling your company? Three tips for business owners](#)
- [Home upgrades buyers want in the COVID-19 era](#)

As always, please contact me if you would like to discuss your finances.

Sincerely,
LANNY LEVIN, CLU®, ChFC®
President



Interested in a career with Alliance Financial Group? Click [here](#).



lanny_levin@levinagency.com



(847) 863-2860



[Website](#)

8 Things You Need For An Estate Plan At Any Age

Whether you're in your 20s or 60s, estate planning will give you control over financial and medical decisions.

[Read More](#)

Guide To College Scholarships And Grants

When you need to pay for higher education, it's best to explore your cheapest options first. College grants and scholarships don't need to be repaid, which shrinks the overall cost of your degree. Here's what you can expect during the scholarship search and application process.

[Read More](#)

How This Millennial Millionaire Manages 15 Credit Cards And His No. 1 Piece Of Advice For Beginners

Todd Baldwin has 15 credit cards, but uses them wisely. Here's how he manages them and why he suggests you should get credit as early as possible.

[Read More](#)

Three Tips For Business Owners Looking To Scale Their Companies

Here are what business owners should be focusing on in order to scale their company quickly and to set themselves up for weathering any economic situation.

[Read More](#)

6 Home Upgrades Buyers Want In The COVID-19 Era

As many people continue working and logging in to school from home, the real estate market is again heating up with buyers eager to upgrade to a new home. According to experts, here are home improvements that will hit the right note with buyers during the pandemic (and beyond).

[Read More](#)



LANNY LEVIN, CLU®, ChFC®



President



lanny_levin@levinagency.com



(847) 863-2860



[Website](#)

Registered Representative and Financial Advisor of Park Avenue Securities LLC (PAS). Securities products and advisory services offered through PAS, a registered broker/dealer and investment advisor. Special Agent, The Guardian Life Insurance Company of America (Guardian), New York, NY. PAS is an indirect, wholly owned subsidiary of Guardian. LANNY D. LEVIN AGENCY, Inc. is not an affiliate or subsidiary of PAS or Guardian. OSJ: Alliance Financial Group, 14021 Metropolis Ave. Fort Myers, FL, an agency of Guardian. PAS is a member FINRA, SIPC.

Links to external sites are provided for your convenience in locating related information and services. Guardian, its subsidiaries, agents, and employees expressly disclaim any responsibility for and do not maintain, control, recommend, or endorse third-party sites, organizations, products, or services, and make no representation as to the completeness, suitability, or quality thereof.

2020-111422 Exp. 10/22

This e-mail was sent by LANNY D LEVIN AGENCY, Inc. located at
5141 Cote du Rhone Way, Sarasota, FL 34238

[Unsubscribe from this list](#)