

**Offer Sheet**  
**October 26, 2023**

Qty (000)	Cusip	Rating / FDIC #	Issue	Coupon	Maturity	Price	YTW YTM	DTW DTM	Accrued Interest	Principal	Net Amount
10	167393NS2	-/AA	Chicago Heights Ill <b>Callable 12/29@100 - TAXABLE - Material Events - Sinking Fund 12/30@100 - BAM insured</b>	4.716%	12/01/2035	\$86.689	6.306% 6.306%	8.64 8.64	\$195.19	\$8,668.90	\$8,864.09
25	457106MY5	-/A	Inglewood Calif Redev Agy <b>Make Whole Call Only - Make Whole Call Exp 05/2038 - TAXABLE - Material Events - Subject to - Sinking Fund 05/24@100 - AMBAC insured</b>	6.315%	05/01/2038	\$99.568	6.361% 6.361%	9.11 9.11	\$784.99	\$24,892.00	\$25,676.99
925	167486ZN2	A1/AA	Chicago Ill <b>Make Whole Call Only - Make Whole Call Exp 01/2042 - TAXABLE - Material Events - Subject to - Sinking Fund 01/39@100 - AGMC insured</b>	5.432%	01/01/2042	\$87.722	6.601% 6.601%	10.72 10.72	\$16,609.09	\$811,428.50	\$828,037.59
15	167486B99	-/AA	Chicago Ill <b>Make Whole Call Only - Make Whole Call Exp 01/2042 - TAXABLE - Material Events - Subject to - Sinking Fund 01/41@100 - BAM insured</b>	6.034%	01/01/2042	\$97.889	6.229% 6.229%	10.64 10.64	\$299.19	\$14,683.35	\$14,982.54
20	68763GAK4	-/AA	Osage Cnty Kans Pub Bldg <b>Callable 09/32@100 - TAXABLE - Material Events - Sinking Fund 09/38@100 - AGMC insured</b>	4.629%	09/01/2042	\$82.172	6.252% 6.252%	11.60 11.60	\$151.73	\$16,434.40	\$16,586.13
15	64763FUV9	A1/AA	New Orleans La <b>Callable 12/24@100 - OID - TAXABLE - Material Events - Sinking Fund 12/40@100 - AGMC insured</b>	4.250%	12/01/2044	\$76.970	6.226% 6.226%	12.37 12.37	\$263.85	\$11,545.50	\$11,809.35
25	64990GGK2	A1/AA	New York St Dorm Auth Rev <b>Callable 08/28@100 - OID - TAXABLE - Material Events - Sinking Fund 08/35@100 - AGMC insured</b>	4.946%	08/01/2048	\$82.503	6.358% 6.358%	12.86 12.86	\$305.69	\$20,625.75	\$20,931.44
40	45656RCX8	A1/AA	Industry Calif Sales Tax <b>Callable 01/26@100 - OID - TAXABLE - Material Events - Sinking Fund 01/35@100 - AGMC insured</b>	5.125%	01/01/2051	\$84.930	6.288% 6.288%	13.23 13.23	\$677.64	\$33,972.00	\$34,649.64
435	457102AB7	-/AA	Inglewood Calif Pension O <b>Callable 09/33@100 - TAXABLE - Sinking Fund 09/47@100 - AGMC insured</b>	6.402%	09/01/2053	\$98.494	6.516% 6.516%	13.07 13.07	\$1,547.15	\$428,448.90	\$429,996.05

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**The DRL Group**  
Fixed Income Specialists

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