



# LAZY MONEY,

# GET TO WORK!

Do you **HAVE MONEY LYING AROUND...** in CD's and Money Markets, and never plan to use it? We have an alternative that **puts your money to work for you, NOT the bank!**

1. Return of premium at anytime (like your CD's and Money Markets)
2. Potential for growth far and above Indexed Annuities
3. Even mildly unhealthy can qualify
4. Monthly benefit to cover long term care expenses
5. An enhanced tax-free death benefit to your beneficiaries
6. \$25,000 Minimum Premium

For more information, please contact:

- Wealth Management Strategies  
Mark D. Turner 714-912-4906 phone  
safegrowthandincome.com

## EXAMPLE CASE STUDY



**Cindy** (65 Year Old)  
CD-Holder

\$100,000 - 1 Yr CD Earning  
0.86% (National Average)

### Goals:

1. Transfer to Heirs
2. Guaranteed Interest
3. Access in case it's Needed

**Cindy decides to put her money to work for her, NOT the bank!**

- \$230,000 Non-Taxable Death Benefit at Issue
- Caps are as high as 13.5% (your rep will explain in detail)
- Tax Deferred Growth of all gains
- Full Return-of-Premium from Day 1 (100% Liquid)  
**NO Penalty or Surrender Charges**

**Call to see if you qualify!**