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Sucré-Vail

Wealth Advisors[®]

Achieving Financial Wellness without Unnecessary Risk

Some Great News For My Clients

I want to share some good news with you. Starting this week, I will be able to provide you with the best premium news and information, curated especially for you, from the New York Times, Business Insider, Forbes, Reuters, Bloomberg and other subscription publishers.

My goal is to share relevant and meaningful articles and videos that will help you focus on your investments and your future at no cost. I welcome you to share any of the articles you find useful with your friends, family, and colleagues. If you want to change your email preference or unsubscribe, you can do so at any time by clicking the link at the bottom of any newsletter.

As always, I'm here should any of the articles spark questions or comments. I look forward to sharing great news and information with you as we build your financial future.

Thanks,

Margaret & Henry



From the Heart to Higher Education: The 2021 College Essays on Money

June 21, 2021



Each year, we ask high school seniors to send us college application essays that touch on money,...

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8 Financial Tips for Young Adults

June 17, 2021



How to get started on saving and investing in your future.

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The Roth IRA As The Perfect Post-College Starter Account

June 22, 2021

F The Roth IRA was designed for and is typically thought of as just a retirement account, however...

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Behavioral Biases Can Burn Your Early-Retirement Plans. Here's How to Extinguish Them

June 19, 2021

B A well-crafted early-retirement plan rests on detail—careful calculations, timelines, milestones,...

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Wishful Thinking in a World Without Yield

June 18, 2021

WSJ The need for higher returns can breed desperation for anyone with a portfolio—large or small.

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Your Job Doesn't Have to Be Your Passion

June 21, 2021

Harvard Business Review The pandemic has been a wake-up call for a lot of people, causing us to reevaluate our lives and...

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