



NEWS RELEASE

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FIVE SAGEVIEW CONSULTANTS RECOGNIZED AS NAPA TOP YOUNG ADVISORS

NEWPORT BEACH (November 19, 2021) – SageView Advisory Group, one of the leading independent registered investment advisory firms in the nation, is pleased to announce that five of its associates have been named to NAPA’s 2022 “Top 100 Advisors Under 40” listing.

Established in 2014, the list is drawn from nominations provided by the National Association of Plan Advisors (NAPA) Broker-Dealer/RIA Firm Partners and vetted by a blue-ribbon panel of judges. These senior industry experts considered a combination of quantitative and qualitative data submitted by the nominees, as well as a broker-check review. The final list was drawn from a pool of nearly 700 nominations.

Over the years, many of these “Aces,” as they are nicknamed, have gone on to become the very industry leaders this recognition was designed to help identify. They are widely seen as the future leaders of the retirement plan advisor industry.

SageView’s TJ Arcuri, AIF®, CIMA®; Luka Arnerich; Ken Barnes, CFP®, CIMA®; Rodney Kauffman; and Scott Ondek, AIF® were recognized this year as five of the industry’s Top Young Advisors.

The complete list of the NAPA Top Young Advisors can be found [here](#).

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NAPA Top Retirement Plan Advisors Under 40 is based on applications received from nominees designated by NAPA Broker-Dealer/RIA Firm Partners. Those applications are vetted by panel of senior advisor industry experts based on a combination of quantitative and qualitative data submitted by the nominees, as well as a broker-check review. Listing in this publication and/or award is not a guarantee of future investment success. This recognition should not be construed as an endorsement of the advisor by any client. For more information about SageView, visit www.sageviewadvisory.com or call (800) 814-8742.