

June 2020

Hello Joe,

This month, Money Matters explores the following topics.

- [Revocable trust vs. will](#)
- [11 tax tips for the unemployed](#)
- [Seven financial lessons the crisis will teach us](#)
- [Loan forgiveness under the PPP & SBA EIDL](#)
- [Is the \\$600 unemployment tax free?](#)
- [How will the pandemic change your next trip?](#)

I hope you are doing well in this difficult time. Please contact me if you would like to discuss your finances.

Sincerely,
LANNY LEVIN, CLU®, ChFC®
President



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Revocable Trust Vs. Will: A Guide To Estate Planning In The Age Of Coronavirus

Here are the important things you'll want to consider about wills and revocable trusts and why a will may simply not be enough of an estate plan for many people.

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11 Tax Tips For The Unemployed During The COVID-19 Pandemic

When claiming unemployment benefits, the last thing that you'd need to worry about is taxes. But you shouldn't push them off until next year either. Here are 11 tax-related tips to help you sort it out.

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7 Financial Lessons The Crisis Will Teach Us

During these times, many have found themselves sitting at home, wondering what could have been done differently. Financially, this crisis has certainly provided its fair share of lessons learned, ones that we would've rather not learned the hard way. So what lessons

have we learned so far?

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Loan Forgiveness Under The PPP And SBA EIDL Programs: 10 Things Small Businesses Need To Know

Many small business owners still have questions about both obtaining the PPP and EIDL loans as well as how the forgiveness works. The following are the top 10 most frequently asked questions about loan forgiveness starting with the most pressing one about borrower liability.

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The US Government Is Adding \$600 A Week To Unemployment Pay During The Pandemic, But It's Not Tax Free

Unemployment benefits are considered compensation, just like income from a job. Under the CARES Act, the federal government is paying eligible unemployed people an extra \$600 a week until July 31.

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Coronavirus Will Reshape Your Next Trip, For Better Or Worse. Here's What To Expect

Flexibility will be a defining feature of your next vacation, experts say. Here's how coronavirus will change your next vacation.

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