



Letter of Intent

An effective Letter of Intent captures many elements of your child's life:

EMOTIONAL

- Biographical / Personal
- Medical Info
- Personality Preferences
- Personal Care
- Habits
- Meals & Dietary Requirements
- Important Daily Routines

FAMILY & SUPPORT

- Family Information
- Professional Support
- Social & Recreational Support
- Friends & Extended Family
- Advocates / Organizations

FINANCIAL / LEGAL

- Advisors
 - Financial
 - Legal
 - Accountant
 - Trust Officer
- Parent / Child Financial Information
 - Investments / Gifts / Inheritance / Settlements
 - Life Insurance
 - Banking Information
- Estate Plan

GOVERNMENT BENEFITS

- Share What You Know
- Current Benefits / Rep Payee Information
- Future Benefits
- Contact Information
- What we've learned....

HOUSING

- ‘The Plan”
- Community Housing Contacts
- The Options
- The Funding

EDUCATION

- Post High Plans / Community Programs
- Vocational / College Options
- Funding
- Support

EMPLOYMENT AND / OR COMMUNITY INVOLVEMENT

- Day Programs-Current / Future
- Employment History
- Employment Supports
- SSI & Employment

VALUES / TRADITIONS

- Family Values
- Recreation
- Simple Pleasures
- Vacations
- Holidays
- Family Traditions

FAITH

- Worship Traditions / Practices
- Beliefs
- Special Occasions