Your Quarterly Retirement Plan Newsletter

Happy New Year! This new year is wide open with possibilities.

Yet it looks like we're already presented with some challenging questions for the months ahead: Are you prepared if a recession hits? Does the Fed have a handle on inflation? What's happening in the stock and bond markets? And lastly, how can you build enough confidence in your financial strategy to face these times ahead?

Let's continue to work together, keeping what matters most to you specifically at the forefront, and staying focused on your long-term retirement goals. And as always, I'm here for any questions you may have — you never have to face your financial questions on your own.

Below are some articles I chose from the financial headlines that address these issues and more, helping you start 2023 in the know and on the right foot.

Thank you,

Peter

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Dec. 30, 2022

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Dec. 29, 2022

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Dec. 15, 2022

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