



**CORNERSTONE**  
WEALTH MANAGEMENT

## A GPS for Your Money Life

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Making wise money decisions begins with deciding what you want. It's like setting the destination in your GPS.

Deciding what you want involves answering these questions:

1. What do you want your money to do for you?
2. Who do you want to become?
3. Where are you now in relation to the two questions above?

You can intentionally set your course for how you use money and the time you've been given by remaining focused on these questions.

**G**lobal – keep a 'big picture' focus. Concentrate on what really matters and keep a long term perspective.

**P**ositioning – understand your current money story (position) and the money story you want to write (destination). Staying focused on your progress towards your destination will enable you to avoid the mistakes of reacting emotionally to uncertainty.

**S**ystem – follow a disciplined course. When you get knocked off course, re-route by returning to the most important questions.

We have developed tools to help you determine where you are now in your inner money story and your outer money story. Our goal is to help you stay focused on writing the story you want to write and helping you stay on course.

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