

Offer Sheet
February 08, 2024

Qty (000)	Cusip	Rating / FDIC #	Issue	Coupon	Maturity	Price	YTW YTM	DTW DTM	Accrued Interest	Principal	Net Amount
100	653420NB1	-/AA	Niagara Falls N Y City Sc Callable 06/28@100 - OID - Material Events - BAM insured	2.000%	06/15/2033	\$84.598	3.991% 3.991%	8.28 8.28	\$316.67	\$84,598.00	\$84,914.67
25	414642HK7	A3/AA	Harris-Waller Cnty Mun Ut Callable 09/27@100 - Material Events - BAM insured	2.250%	09/01/2031	\$89.444	3.875% 3.875%	6.74 6.74	\$251.56	\$22,361.00	\$22,612.56
75	97001LMC9	Baa1/AA	Williamson Cnty Tex Mun U Callable 08/27@100 - Material Events - BAM insured	2.000%	08/15/2030	\$89.738	3.794% 3.794%	5.93 5.93	\$737.50	\$67,303.50	\$68,041.00
25	34681VPM2	A3/AA	Fort Bend Cnty Tex Mun Ut Callable 03/24@100 - OID - Material Events - Bank Qualified - BAM insured	3.250%	09/01/2031	\$97.198	3.678% 3.678%	6.52 6.52	\$363.37	\$24,299.50	\$24,662.87
30	514328GS6	-/AA	Lancaster Pa Higher Ed Au Callable 04/26@100 - Extraordinary Calls - Public Higher Education Use - Material Events - Sinking Fund 04/32@100 - BAM insured	3.000%	04/01/2033	\$95.104	3.634% 3.634%	7.79 7.79	\$327.50	\$28,531.20	\$28,858.70
25	815883LM3	-/AA	Seguin Tex Util Sys Rev Callable 03/24@100 - OID - Material Events - BAM insured	3.000%	02/01/2033	\$95.280	3.621% 3.621%	7.75 7.75	\$22.92	\$23,820.00	\$23,842.92

Fixed Income Specialists

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