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News Release

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SAGEVIEW ADVISORY GROUP RECOGNIZES INDUSTRY EXCELLENCE IN CLIENT SERVICE

SageView Advisory Group ("SageView") presented their 3rd Annual Retirement Plan Service Provider Excellence in Client Service Awards at their business planning summit in Laguna Beach, California last week.

Identified by SageView's retirement plan consultants for superior commitment and service delivery to their shared clients were:

Corbit O'Connor from Prudential for his "strong leadership and advocacy for the clients' needs in balance with Prudential's desire to have a mutually successful relationship with our client," said Stephen Popper, Managing Director of SageView's Boston, MA office.

Sandy Hagaman from Empower (formerly Great West) for her "positive, creative education and marketing ideas that sync well with our client's vision of effective employee engagement," said Jeff Gratton, Managing Director and Chief Marketing Officer based in SageView's Minneapolis office.

Suzanne Steed from Transamerica whose "clients love her because she takes personal pride and ownership in everything she does," said Doug Webster, Managing Director of SageView's Knoxville, TN office.

Allan Smith from Fidelity who "is able to leverage all the resources internally to create the feeling of client centric solution on a platform that is not intended to be fully customizable," said Ed Wagner, Managing Director in SageView's Irvine, CA office.

"For the past three years, our appreciation for strong client service managers has grown as they are being asked to do more for our clients. This year's honorees successfully orchestrated their organizations resources to support mergers and acquisitions, client contact turnover, payroll conversions, investment line-up modifications, communications and education.

We appreciate the fact that they have less control than they would like over service delivery but are held accountable by our clients, ourselves and their internal partners. To consistently perform at this level, year over year, deserves our recognition," said Randy Long, SageView's Founder and CEO.