Match Your Goals With Risk

After observing the yearly performance and its volatility in the following hypothetical portfolios, which portfolios would you feel most comfortable using for certain goals.

	Year 1	Year 2	Year 3	Year 4	Year 5	Average Annual Return
☐A.	5%	5%	5%	5%	5%	5%
☐B.	4%	7%	8%	2%	9%	6%
☐C.	**-5%**	21%	8%	2%	9%	7%
☐D.	9%	**-11%**	26%	3%	18%	9%
☐E.	14%	**-21%**	40%	**-4%**	31%	12%

These examples provided are for illustrative purposes only and is not intended to project the performance of a specific investment vehicle. Investing involves risk and you may incur a profit or a loss.

Prioritize	Short-term Goals (1-5 Years):	Risk				
_____	_____	A	B	C	D	E
_____	_____	A	B	C	D	E
_____	_____	A	B	C	D	E
_____	_____	A	B	C	D	E

Prioritize	Long-term Goals (Greater than 5 Years):	Risk				
_____	_____	A	B	C	D	E
_____	_____	A	B	C	D	E
_____	_____	A	B	C	D	E
_____	_____	A	B	C	D	E
_____	_____	A	B	C	D	E
_____	_____	A	B	C	D	E