Baystate Team Resources

CLIENT

Your CPA

Your Attorney

Karen Melo Ticas, CFP®
Financial Advisor

You're always at the head of your planning team. My job is to make sure you have all the needed resources available to you. While I remain the primary contact for my clients, Baystate Financial has a team of professionals who are highly respected in the industry and who are available to assist us in designing and implementing strategies that can help you achieve your financial objectives.

Richard J. Petrucci, Jr., JD*, CPA, CFP®
Estate, Tax and Business Planning

Jennifer Shea JD*, MBA, CFP®, CRPC
Agency Director - Financial Planning

Herb Daroff, JD*, CFP®
Estate, Tax and Business Planning

Lori Hutchinson
Paraplanner

Alan Roycroft
SVP of Investments

Abigale Magruder
Co-Director of Financial Planning

Glen Noland, ChFC, CLU
Director of Advanced Markets

Paul LeClair, FSA
Director of Life Insurance Products

Allison DeLena
Co-Director of Financial Planning