



Henry Summer and Company

2 New Features to Simplify Your Life and Provide You With Peace of Mind This Tax Season

- First, we've enhanced our client website by adding a **"Taxes Made Simple"** portal so that you can complete all the requirements for a timely return from the convenience of your home without having to visit our office. Specifically, this new service will allow you to securely:
 - Upload the necessary documents we need to complete your return
 - Sign your return through electronic signature
 - Pay for your return preparation

(Note: "Taxes Made Simple" is an optional service and is offered as an alternative to our normal process at no cost to you.)

- Second, we are adding a bundled service that provides the following features:
 - **Audit Assist***
 - Should you receive a letter from the IRS or state, we will handle the entire process for you. You will simply submit the letter to us along with documents the tax authority is requesting and leave the rest to us. Coverage is for responding to tax authority letters. On-site audits are not covered.
 - Additionally, there are many other common tax issues that Audit Assist can help with. For example:
 - Denial of tax credits
 - Assistance with itemized deductions
 - Self-employed Schedule C returns
 - Rental returns
 - Installment agreements
 - Assistance with innocent spouse relief

○ ID Theft Restoration*

- [2019 was the worst year in history for identity theft reports](#). We want to help protect you should this misfortune strike you.
- ID Theft Restoration provides assistance with issues like tax fraud or identity theft, such as someone stealing your credit card number or trying to open a loan using your Social Security number. The restoration services are good for one year from the date you file your return.

Next Steps:

- To participate in our “**Taxes Made Simple**” program, *simply email us* at contactus@henrysummer.com and type in the subject field “Taxes Made Simple.” Be sure to include your name and phone number.
- Audit Assist and ID Theft Restoration requires **no action** on your part and is included with the cost of your tax preparation.

**Service provided through a third party. Some limits apply.*

**There is no additional cost for these services (included in the price of your return)*