

*This brochure supplement provides information about Joshua A. Rudd that supplements The Rudd Company, LLC brochure. Please contact Joshua A. Rudd, Managing Member if you did not receive The Rudd Company, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Joshua A. Rudd is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)*



**THE RUDD COMPANY**  
INVESTMENT MANAGEMENT AND CONSULTING

Form ADV Part 2B – Individual Disclosure Brochure

For

**Joshua A. Rudd**  
Personal CRD Number: 4591173  
Investment Adviser Representative

The Rudd Company, LLC  
1300 S. University Dr., Ste. 530  
Fort Worth, Texas 76107  
(877) 605-7833  
Updated: 04/20/2020

## **Item 2: Educational Background and Business Experience**

**Name: Joshua A Rudd**

### **Education Background and Professional Designations:**

#### **Education:**

University of Texas at Arlington, 1997 – 2001;  
Bachelors of Business Administration – Finance

University of Texas at Austin, 2006 - 2008  
Masters of Business Administration

#### **Business Background:**

The Rudd Company, LLC (07/2017 – Present)  
A Private Investment Advisory Firm offering wealth management services.

WFG Advisors, LP (10/2009 – 08/2017)  
Ft. Worth, TX; Investment Advisory Representative

Edward Jones (10/2002 – 10/2009)  
Bedford, TX, Investment Advisory Representative

#### **Professional Organizations and Licenses:**

Series 65  
Series 63  
Series 7  
Series 24

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

The Rudd Company, LLC is not affiliated or under common control with any other entity.

Joshua A. Rudd is licensed in the State of Texas as a General Lines Agent and a licensed producer in the state of Connecticut and as such may receive commissions as compensation. The Rudd Company, LLC does not hold any insurance licenses and does not act as an insurance agent or broker.

Joshua A. Rudd also owns the cattle company Cristo Rey Farm.

#### **Item 5: Additional Compensation**

This section is to report any economic benefit the advisor may receive from entities that are not clients, related to the providing of advisory services. No information is applicable to this item. Other than the commissions and advisory fees previously disclosed above, Joshua A. Rudd does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through The Rudd Company, LLC.

#### **Item 6: Supervision**

As the only owner and representative of The Rudd Company, LLC, Joshua A. Rudd supervises all duties and activities of the firm. Joshua A. Rudd's contact information is on the cover page of this disclosure document. Joshua A. Rudd adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.