Online Account Access: eWealthManager (AssetMark)

Please use this as a guide to create and monitor your AssetMark accounts via eWealthManager.

EwealthManager Overview:

- Exclusive to AssetMark investment accounts.
- Document center where you can find tax records and quarterly statements.
- Performance and contribution account information.

Once you have received the link you will have 24 hours to complete the online registration from the time the email is sent.

STEP 1: Welcome email – Expect an email from AssetMark

A. The subject will be "Activate Your Online Access Today!"
B. The email will look similar to the box below.
C. Click "Active Now" and continue to follow the set-up instructions
   NOTE: You will need your AssetMark account # which can be found on your AssetMark paperwork. If you are having trouble locating it, contact S2 Financial and we can provide it for you.

> **Congratulations!** Your advisor has granted you access to ewealthmanager.com, the most secure way to view your account information and documents online.
>
> To set up your online access, you'll need a few minutes and your account number handy, which can be found on your recent account paperwork or statement.
>
> Activate Now

STEP 2: Now that you have created a log-in and password you will be able to access your account at any time by going to: https://www.ewealthmanager.com/ewmlogin/account/login

If you have any trouble enrolling, please feel free to call us at 443-261-0257 or email us at S2Financial@S2FP.com and we will be happy to help.